

ETERNA CAPITAL PTE. LTD.
(Incorporated in the Republic of Singapore)
Company Registration No. 201711037W
(the "**Issuer**")

Repayment of Notes

in relation to

US\$487,695,333 Series A Guaranteed Senior Secured Notes due 2022
(ISIN: XS1628011717; Common Code: 162801171)

and

US\$522,375,715 Series B Guaranteed Senior Secured Notes due 2022
(ISIN: XS1628012954; Common Code: 162801295)

in each case issued pursuant to the Indenture between the Issuer, PT Bumi Resources Tbk. (the "**Parent Guarantor**") and The Bank of New York Mellon, London Branch, as Trustee, dated 11 December 2017 (the "**Indenture**")

Capitalised terms used but not defined herein shall have the meanings ascribed to them in the Indenture.

1. We wish to inform you that the Parent Guarantor has called for an extraordinary general meeting of its shareholders (the "**EGMS**") to approve a non-preemptive rights offering of its shares (the "**NPR**").
2. If the NPR is approved by the *Otoritas Jasa Keuangan* ("**OJK**") followed by the Parent Guarantor's shareholders at the EGMS and the NPR is completed in accordance with its terms, the proceeds of the NPR will be applied in accordance with the terms of the Cash Account Management Agreement and will be used to fully prepay all outstanding principal and accrued interest under the Senior Secured Facilities, the Notes and the Contingent Value Rights on or about the Interest Payment Date occurring on 17 October 2022. Such payment will be made without any additional fee, premium or penalty being applied.
3. This notice is for informational purposes only. If the NPR is not approved by the OJK followed by the approval of the Parent Guarantor's shareholders at the EGMS and the NPR is not completed in accordance with its terms, the Parent Guarantor will be under no obligation to prepay the outstanding amounts as described above. The Issuer will provide a further update following the EGMS.

Eterna Capital Pte. Ltd.
2 September 2022