



Ezaki Glico Co., Ltd.

6-5, Utajima 4-chome, Nishiyodogawa-ku, Osaka-city 555-8502, JAPAN

To Whom It May Concern:

FOR IMMEDIATE RELEASE

August 29, 2018

Notice Concerning Capital Increase of a Consolidated Subsidiary (Specific Subsidiary)

Ezaki Glico Co., Ltd. (Tokyo: 2206, Headquartered in Nishiyodogawa-ku, Osaka ; President and Chief Executive Officer: Katsuhisa Ezaki; hereinafter referred to as “Ezaki Glico”) has decided to increase the capital of consolidated subsidiary (Specific Subsidiary) , established on June 1st 2017 in Singapore, upon the resolution of Board of Directors’ meeting held on Aug 29th 2018. Details of the capital increase are as below.

1. Background and Purpose

In growing ASEAN market, the specific subsidiary has been engaging in building our brands to have the support of the customers and accelerating business expansion.

By reinforcing capital through the capital increase, we aim to establish a solid financial foundation for further smooth business operation.

2. Overview of Specific Subsidiary

- (1) Name: Glico Asia Pacific Pte. Ltd.
- (2) Location: Singapore
- (3) Name of Representative: Etsuro Ezaki
- (4) Business: Regional headquarter of ASEAN, marketing activities in ASEAN region etc.
- (5) Establishment: June 1 2017
- (6) Capital before capital increase: US \$ 80 million
- (7) The end of the fiscal period: December 31
- (8) Stockholder: Wholly owned by Ezaki Glico (100%)

3. Overview of Capital Increase

- (1) Capital increase
US \$ 40 million
- (2) Schedule
August 29, 2018: Board of Directors’ Resolution of Ezaki Glico
September - October 2018: Execution of Capital Increase (Scheduled)
- (3) Capital after capital increase
US \$ 120 million

4. Impact on Financial Results

The capital increase will have a minor effect on consolidated performance for the fiscal year ending Mar 31 2019.



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