



**OCEANUS GROUP LIMITED**

(Incorporated in the Republic of Singapore under Registration Number: 199805793D)  
31 Harrison Road, Food Empire Building #11-03/04, Singapore 369649  
Tel: +65 6285 0500 Fax: +65 6280 0822

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**NOTIFICATION OF INCLUSION ON THE WATCH-LIST  
WITH EFFECT FROM 14 DECEMBER 2015**

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The Board of Directors (the “**Board**”) of Oceanus Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) has notified the Company that it will be placed on the watch-list with effect from 14 December 2015.

In light of the Company’s inclusion on the watch-list, the Board wishes to further announce that the Company will:

- (a) immediately cease and discontinue all arrangements to undertake a transfer of the listing of the Company from the Main Board of the SGX-ST to the Catalist Board of the SGX-ST, as previously contemplated by the Company in the announcement dated 3 September 2015; and
- (b) have to fulfil the requirements under Rule 1314 of the SGX-ST Listing Manual for its removal from the watch-list within 24 months from 14 December 2015, failing which the SGX-ST may either delist the Company or suspend trading in the Company’s shares with a view to delisting the Company from the SGX-ST.

The Company would like to notify all its shareholders and business partners that the Group’s business shall continue as usual, and that trading in its securities will also continue unless a trading halt or suspension is effected.

**BY ORDER OF THE BOARD**

Peter Koh Heng Kang  
Executive Director and Chief Executive Officer

14 December 2015