

## VIKING OFFSHORE AND MARINE LIMITED

(Company Registration No. 199307300M)  
(Incorporated in Singapore)

---

### DESPATCH OF NOTIFICATION LETTER AND RIGHTS ISSUE FORMS

---

*Unless otherwise defined, all capitalised terms used in this announcement which are not defined herein shall have the meanings ascribed to them in the Company's offer information statement dated 3 June 2022 in relation to the proposed renounceable non-underwritten rights cum warrants issue of up to 140,574,153 Rights Shares with up to 281,148,306 free detachable and transferable Warrants, at an issue price of S\$0.025 for each Rights Share and at an exercise price of S\$0.04 per Warrant for each Warrant Share, on the basis of one (1) Rights Share for every four (4) existing Shares in the capital of the Company held by the Entitled Shareholders as at the Record Date, fractional entitlements to be disregarded, and two (2) Warrants for every one (1) Rights Share subscribed and the proposed placement of up to 300,000,000 Placement Shares at an issue price of S\$0.05 for each Placement Share (the "**Offer Information Statement**"). Any reference to the time of day and date herein shall be a reference to Singapore time and date respectively.*

The board of directors (the "**Board**") of Viking Offshore and Marine Limited (the "**Company**") refer to the (i) Company's announcements on 28 March 2022, 19 April 2022, 25 April 2022, 6 May 2022, 18 May 2022, 26 May 2022 and 3 June 2022; and (ii) circular to Shareholders dated 14 April 2022 in relation to the Rights cum Warrants Issue and the Proposed Placement.

The Board wishes to announce that a notification letter specifying the online locations at which the Offer Information Statement, and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement (the "**Notification**"), together with the Provisional Allotment Letter for the Rights Shares (the "**PAL**") and/or the application and acceptance form for the Rights Shares and Excess Rights Shares (the "**ARE**") (as the case may be) were despatched to the Entitled Shareholders today.

Entitled Depositors who do not receive the Notification and the ARE may contact The Central Depository (Pte) Limited via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m. and on Saturdays from 8.30 a.m. to 12.00 p.m., during the period from 8 June 2022 to 5.30 p.m. on 22 June 2022 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the Notification and the PAL may obtain a copy from the Share Registrar, M & C Services Private Limited at 112 Robinson Road, #05-01, Singapore 068902, on Mondays to Fridays from 9.00 a.m. to 6.00 p.m., during the period from 8 June 2022 to 5.30 p.m. on 22 June 2022 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Notification, the PAL and/or the ARE have not been and will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights cum Warrants Issue. No provisional allotment of the Rights Shares with Warrants has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

BY ORDER OF THE BOARD OF  
**Viking Offshore and Marine Limited**

Datuk Low Kim Leng  
Chairman and Independent Non-Executive Director  
8 June 2022

---

*This announcement has been prepared by Viking Offshore and Marine Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalyst.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Lance Tan, Senior Vice President at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.*