

SMJ INTERNATIONAL HOLDINGS LTD.
(Company Registration Number: 201334844E)
(Incorporated in the Republic of Singapore)

DESPATCH OF CIRCULAR AND UPDATE TO CIRCULAR

1. DESPATCH OF CIRCULAR

The Board of Directors (the “**Board**” or the “**Directors**”) of SMJ International Holdings Ltd. (the “**Company**”) wishes to announce that it will be despatching to the shareholders a circular dated 7 April 2019 (“**Circular**”) in respect of the proposed change of name of the Company to “HealthBank Holdings Limited”.

The Extraordinary General Meeting (“**EGM**”) will be held on 29 April 2019 immediately after the conclusion of the Annual General Meeting of the Company to be held at 10 a.m. on the same day and at the same venue at 4 Shenton Way #17-01, SGX Centre 2, Singapore 068807, details of which are set out in the Notice of EGM.

Shareholders who have not received the Circular within 7 days from the date of this announcement should contact the share registrar of the Company at the following address:

RHT Corporate Advisory Pte. Ltd.

9 Raffles Place
#29-01 Republic Plaza Tower 1
Singapore 048619

An electronic copy of the Circular will be made available at the website of the SGX-ST at www.sgx.com.

2. UPDATE TO CIRCULAR

Capitalised terms used in this paragraph shall, unless otherwise defined herein, have the same meanings ascribed to them in the Circular. This update is an addendum to and should be read in conjunction with the Circular.

The Company would like to inform the Shareholders that the table on Interests of Directors and Substantial Shareholders under Section 3.1 of the Circular should read as follows instead (whereby underlined denotes the amendments):

Directors	Direct Interest	%⁽¹⁾	Deemed Interest	%⁽¹⁾
Ng Fook Ai Victor	-	-	-	-
Chong Soo Hoon, Sean	-	-	-	-
Ng Wee Cheng Steven	-	-	-	-
Peng Fei	-	-	-	-
Peng Weile	15,300,000	19.6	-	-

**Substantial Shareholders
Other than Directors**

Zhang Tianbao	<u>23,361,000</u>	<u>29.95</u>	-	-
Lu Ning	8,910,000	11.4	-	-
Yang Wei	<u>5,599,000</u>	7.2	-	-

Note:

(1) Based on 78,000,000 Shares as at Latest Practicable Date.

Save as disclosed above, all other information contained in the Circular remains unchanged.

BY ORDER OF THE BOARD

Peng Fei
Executive Director and Chief Executive Officer
5 April 2019

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Lee Khai Yinn (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.