



LIVINGSTONE HEALTH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration Number 200404283C)

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting of **Livingstone Health Holdings Limited** (the “**Company**”) will be convened and held by way of electronic means on **Wednesday, 17 August 2022 at 10.00 a.m. (Singapore Time)** (the “**EGM**”) for the following purposes:

Ordinary Resolution: Declaration of Final Dividend

To declare a first and final tax-exempt dividend of 0.12 Singapore cents per ordinary share for the financial year ended 31 March 2022.

[See Explanatory Note (i)]

By Order of the Board of Directors of
Livingstone Health Holdings Limited

Tay Ching Yit, Wilson
Executive Director and Chief Executive Officer

2 August 2022
Singapore

Explanatory Note:

- (i) The Company had, on 30 May 2022, released its unaudited condensed interim consolidated financial statements for the six-month financial period and full financial year ended 31 March 2022 recommending, *inter alia*, a first and final tax-exempt dividend of 0.12 Singapore cents per ordinary share for the financial year ended 31 March 2022 (the “**Final Dividend**”). There was an administrative oversight wherein the Ordinary Resolution in relation to the Final Dividend was not tabled at the annual general meeting of the Company for the financial year ended 31 March 2022 which was convened and held on Friday, 29 July 2022 at 10.00 a.m.. The Ordinary Resolution, if approved by shareholders at the EGM, will allow entitled Shareholders to be paid the Final Dividend on the payment date. The Company will release an announcement on the notice of record date and payment date of the Final Dividend in due course.

Notes:

1. Pursuant to the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, the Extraordinary General Meeting (“**EGM**”) will be held by way of electronic means.
2. Printed copies of this Notice of EGM and the Proxy Form will not be sent to Shareholders. This Notice of EGM and the Proxy Form may be accessed at the Company’s website at the URL <https://www.livingstonehealth.com.sg> and are also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>. Shareholders may request for printed copies of the Proxy Form from the Company by writing to the Company at ir@livingstonehealth.com.sg. Shareholders should request for printed copies of the Proxy Form by **10.00 a.m. on Sunday, 14 August 2022**.
3. Alternative arrangements relating to attendance at the EGM via electronic means (including arrangements by which the EGM proceedings may be electronically accessed via live audio-visual webcast or live audio-only stream), submission of questions to the Chairman of the EGM in advance of the EGM, addressing of substantial and relevant questions prior to the EGM and voting by appointing the Chairman of the EGM as proxy at the EGM, are set out in this Notice of EGM. Please refer to the section entitled “*Key dates / deadlines*” below for further details.
4. **Due to the current COVID-19 advisories issued by the relevant authorities in Singapore and to minimise physical interactions and COVID-19 transmission risks, the EGM will be held by way of electronic means and Shareholders will not be able to attend the EGM in person. A Shareholder (whether individual or corporate) must appoint the Chairman of the EGM as his/her/its proxy to vote on his/her/its behalf at the EGM in accordance with the**

instructions on the Proxy Form if such Shareholder wishes to exercise his/her/its voting rights at the EGM. The Proxy Form may be accessed at the Company's website at the URL <https://www.livingstonehealth.com.sg> and is also available on SGXNET at the URL <https://www.sgx.com/securities/company-announcements>. Where a Shareholder (whether individual or corporate) appoints the Chairman of the EGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the Proxy Form, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid.

5. The Chairman of the EGM, acting as proxy, need not be a Shareholder of the Company.
6. The Proxy Form must be submitted to the Company in the following manner:
 - (a) if submitted by post, be lodged with the Company at its registered office at 217 Henderson Road #01-09 Henderson Industrial Park Singapore 159555; or
 - (b) if submitted by way of electronic means, be submitted via email in Portable Document Format (PDF) format to the Company at ir@livingstonehealth.com.sg.

in any case, at least 72 hours before the time fixed for holding the EGM and/or any adjournment thereof. A Shareholder who wishes to submit the Proxy Form must first download, complete and sign the Proxy Form, before submitting it by post to the address provided above, or by scanning and submitting it by way of electronic means via email to the email address provided above. **In view of the current COVID-19 advisories issued by the relevant authorities and to minimise physical interactions and COVID-19 transmission risks, Shareholders are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.**

Personal Data Privacy

By submitting a Proxy Form appointing the Chairman of the EGM to attend, speak and vote at the EGM and/or any adjournment thereof, a Shareholder consents to the collection, use and disclosure of the Shareholder's personal data by the Company (or its agents or service providers) for the purpose of the processing and administration by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, regulations and/or guidelines.

Key dates / deadlines

Key Dates	Events
10.00 a.m. on Thursday, 4 August 2022	Deadline for CPF and SRS investors. CPF investors and SRS investors who wish to appoint the Chairman of the EGM as proxy and who wish to watch the live audio-visual webcast or listen to the live audio-only stream of the EGM must approach their respective CPF agent banks or SRS operators to submit their votes at least seven (7) working days before the EGM.
10.00 a.m. on Wednesday, 10 August 2022	Shareholders will not be able to ask questions at the EGM during the live audio-visual webcast or live audio-only stream. It is therefore important for Shareholders to submit questions to the Chairman of the EGM in advance of the EGM. Deadline for Shareholders to submit questions. Shareholders may submit questions related to the resolution to be tabled for approval at the EGM to the Chairman of the EGM in advance of the EGM by submitting their questions (i) by post to the Company's registered office at 217 Henderson Road #01-09 Henderson Industrial Park Singapore 159555; or (ii) by email to the Company at ir@livingstonehealth.com.sg from the date of this Notice of EGM until 10.00 a.m. on Wednesday, 10 August 2022.
10.00 a.m. on Sunday, 14 August 2022	Deadline for pre-registration and submission of Proxy Forms. Shareholders must pre-register at the following URL https://us02web.zoom.us/webinar/register/WN_a6hp3p32RpW8w6lBmjleBQ between the date of this Notice of EGM and 10.00 a.m. on Sunday, 14 August 2022 to enable the Company's Share Registrar to verify their status as Shareholders of the Company. Deadline for Shareholders to: (a) pre-register for the live audio-visual webcast or live audio-only stream of the EGM proceedings by submitting the Online Pre-Registration Form; and (b) submit Proxy Forms by post or by electronic means to ir@livingstonehealth.com.sg. In view of the current COVID-19 advisories issued by the relevant authorities in Singapore and to minimise physical interactions and COVID-19 transmission risks, Shareholders are strongly encouraged to submit the completed Proxy Forms by way of electronic means via email.

Key Dates	Events
10.00 a.m. on Tuesday, 16 August 2022	Confirmation of pre-registration. Following verification, authenticated Shareholders will receive an email by 10.00 a.m. on Tuesday, 16 August 2022, which will contain the URL and password details to access the live audio-visual webcast or the toll-free telephone number to access the live audio-only stream (the “Confirmation Email”). Shareholders, who have pre-registered for the live audio-visual webcast or live audio-only stream but who have not received the Confirmation Email by 10.00 a.m. on Tuesday, 16 August 2022, should contact the Company at ir@livingstonehealth.com.sg. Addressing questions. The Company will endeavour to address all substantial and relevant questions received from Shareholders relating to the Ordinary Resolution set out in the Notice of EGM by Friday, 12 August 2022, which will be published on the Company’s website at the URL https://www.livingstonehealth.com.sg and SGXNet at the URL https://www.sgx.com/securities/company-announcements.
10.00 a.m. on Wednesday, 17 August 2022	EGM. Shareholders may participate at the EGM via electronic means by: (a) clicking on the link in the Confirmation Email and entering the password to access the live audio-visual webcast of the EGM proceedings; or (b) calling the toll-free telephone number in the Confirmation Email and keying in the ID and password to access the live audio-only stream of the EGM proceedings.
Monday, 29 August 2022	Payment of the first and final tax-exempt dividend to entitled Shareholders.
By Friday, 16 September 2022	Minutes of EGM. The Company will publish the minutes of EGM on the Company’s website at the URL https://www.livingstonehealth.com.sg and on SGXNET at the URL https://www.sgx.com/securities/company-announcements within one month after the EGM.

This notice has been reviewed by the Company’s sponsor, SAC Capital Private Limited (“**Sponsor**”). This notice has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made or reports contained in this notice. The contact person for the Sponsor is Mr David Yeong Kai Xiong, at 1 Robinson Road #21-00 AIA Tower Singapore 048542, Telephone: +65 6232 3210.