

Date: November 2, 2023

Singapore Exchange Securities Trading Limited

11 North Buona Vista Drive,
#06-07 The Metropolis Tower 2
Singapore 138589

Sub: Intimation for allotment of Non-Convertible Debentures (NCDs)

**Ref: Summit Digital Infrastructure Limited (formerly known as Summit Digital Infrastructure Private Limited)
("Company") [ISIN Code: Reg S: USY8190DAA55 & 144A: US86608CAA62]**

Dear Sir / Madam,

we hereby inform that the Board of Directors of the Company on November 1, 2023, have approved allotment of 52,500 Secured, Rated, Listed, Redeemable Non-Convertible Debentures ("NCDs") aggregating to Rs. 525 crores, on private placement basis, on terms and conditions as mentioned in the Placement Memorandum dated October 27, 2023.

The NCDs carry a coupon rate of 8.19% p.a., payable quarterly and will be listed on the debt market segment of National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

For **Summit Digital Infrastructure Limited**

(formerly known as Summit Digital Infrastructure Private Limited)

**FARAH
TEHMTON
IRANI**

Digitally signed by
FARAH TEHMTON
IRANI
Date: 2023.11.02
21:09:13 +05'30'



**Farah Irani
Company Secretary
ACS 21182**

Summit Digital Infrastructure Limited

(Erstwhile Summit Digital Infrastructure Private Limited)

Registered and Corporate Office: Unit-2, 9th Floor, Tower 4, Equinox Business Park, L.B.S. Marg, Kurla (W),
Mumbai-400 070, Maharashtra.

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Website : www.summitdigital.com | CIN: U64200MH2013PLC375466