

September 14, 2015

To All

Company name	Toray Industries, Inc.
Representative	President Akihiro Nikkaku (Code number:3402, First Section of the Tokyo Stock Exchange)

Notice Regarding Progress of Tender Offer for Shares of Japan Vilene Company, Ltd.

In connection with the “Notice Regarding Commencement of Tender Offer for Shares of Japan Vilene Company, Ltd. (Securities Code: 3514)” issued on August 7, 2015 ("**Original Notice**"), the Korea Fair Trade Commission notified on August 24, 2015 that the acquisition of 25% shares of FT Holdings K.K. by Toray Industries, Inc. will not violate the Monopoly Regulation and Fair Trade Act of Korea.

Accordingly, we hereby announce that the period of the Tender Offer for Shares of Japan Vilene Company is scheduled to terminate on September 24, 2015, and the commencement date of the settlement is scheduled to be September 30, as stated in the Original Notice, as of the date hereof.