



ONEAPEX

ONEAPEX LIMITED

(Incorporated in the Republic of Singapore)

Company Registration No.: 201020806C

**ALTERNATIVE ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING OF THE
COMPANY TO BE HELD ON MONDAY, 30 JANUARY 2023**

1. BACKGROUND

The board of directors (the “**Board**” or “**Directors**”) of OneApex Limited (the “**Company**”) refers to:

- (a) the COVID-19 (Temporary Measures) Act 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies; and
- (c) the joint statement by the Accounting Corporate and Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation on 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020 and 4 February 2022), read together with the FAQs on “The Holding of General Meetings” dated 23 May 2022 issued by the Singapore Exchange Regulation, which provides additional guidance on conduct of general meetings amid the evolving COVID-19 situation.

2. DATE, TIME AND CONDUCT OF THE AGM

As a precautionary measure due to the current COVID-19 situation in Singapore, the Board wishes to inform shareholders of the Company (“**Shareholders**”) that pursuant to the Order, the Annual General Meeting of the Company (“**AGM**”) for the financial year ended 30 September 2022 will be convened and held wholly by way of electronic means on **Monday, 30 January 2023 at 10.00 a.m.** (Singapore time).

3. ANNUAL REPORT, NOTICE OF AGM AND PROXY FORMS

In line with the relevant provisions under the Order, **no printed copies of the Company’s annual report for the financial year ended 30 September 2022 (the “Annual Report 2022”), the Notice of AGM and the Proxy Form in respect of the AGM will be despatched**

to Shareholders.

A copy of the Annual Report 2022, the Notice of AGM and the Proxy Form in respect of the AGM has been uploaded on SGXNet today and is now also available on the Company's website at <http://oneapex.wixsite.com/home/investor-relations>.

A Shareholder will need an internet browser and PDF reader to view these documents on SGXNet and the Company's website.

4. NO PERSONAL ATTENDANCE AT AGM

Shareholders will **NOT** be able to attend the AGM in person. Shareholders who wish to participate at the AGM will need to do so in accordance with the alternative arrangements set out in paragraph 5 below.

5. ALTERNATIVE ARRANGEMENTS FOR PARTICIPATION AT THE AGM

Alternative arrangements have been made by the Company to allow Shareholders to participate at the AGM by:

- (a) watching and/or listening to the AGM proceedings via "live" audio-visual webcast or "live" audio feed;
- (b) submitting questions in advance of or "live" at the AGM in relation to any resolutions to be tabled for approval at the AGM; and
- (c) voting at the AGM "live" by themselves or through their duly appointed proxy(ies)¹

Details of the steps and deadlines for pre-registration, submission of questions in advance of or "live" at the AGM, and voting at the AGM by Shareholders (including Central Provident Fund ("CPF") and Supplementary Retirement Scheme ("SRS") investors) are set out in the **Appendix** to this announcement.

6. PERSONS HOLDING SHARES THROUGH RELEVANT INTERMEDIARIES

Persons who hold shares of the Company through relevant intermediaries (as defined in Section 181 of the Companies Act 1967), including CPF and SRS investors, and who wish to participate in the AGM by:

- (a) watching and/or listening to the AGM proceedings via "live" audio-visual webcast or "live" audio feed;
- (b) submitting questions in advance of or "live" at the AGM in relation to any resolutions to be tabled for approval at the AGM; and
- (c) voting at the AGM "live" by themselves or by appointing the Chairman of the AGM as proxy to vote on their behalf¹,

should contact the relevant intermediaries through which they hold such shares as soon as possible in order for the necessary arrangements to be made for their participation at the

¹ For the avoidance of doubt, CPF and SRS investors will not be able to appoint third party proxy(ies) (i.e. persons other than the Chairman of the AGM) to vote "live" at the AGM on their behalf.

AGM.

In particular, CPF and SRS investors should note that they (a) may vote “live” via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or (b) may appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by **10.00 a.m. on Tuesday, 17 January 2023**.

7. KEY DATES/DEADLINES

The key dates/deadlines which Shareholders should take note of are summarised in the table below (which is to be read in conjunction with the Appendix to this announcement):

Key Dates	Action
From 12.00 a.m. on 10 January 2023 (Tuesday)	Shareholders (including CPF and SRS investors) who wish to access the “live” audio-visual webcast or “live” audio feed of the AGM proceedings may begin to pre-register themselves or, where applicable, their appointed proxy(ies) for the AGM, at the pre-registration website at the URL: http://septusasia.com/oneapex-agm2022-registration
10.00 a.m. on 17 January 2023 (Tuesday)	Deadline for CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
	Deadline for investors who hold shares of the Company through depository agents (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore) and who wish to watch the “live” audio-visual webcast or listen to the “live” audio feed to approach their respective depository agents in order for the necessary arrangements to be made for their participation at the AGM.
20 January 2023 (Friday)	Deadline for Shareholders to submit questions in advance.
10.00 a.m. on 27 January 2023 (Friday)	Deadline for Shareholders to pre-register themselves or, where applicable, their appointed proxy(ies), for the “live” audio-visual webcast and “live” audio feed of the AGM proceedings.
	Deadline for Shareholders to submit proxy form.
12.00 p.m. (noon) on 29 January 2023	Authenticated Shareholders or, where applicable, their appointed proxy(ies), who have pre-registered for the “live”

(Sunday)	<p>audio-visual webcast or “live” audio feed of the AGM proceedings will receive email instructions on how to access the “live” audio-visual webcast and “live” audio feed of the AGM proceedings (“Confirmation Email”).</p> <p>Shareholders or, where applicable, their appointed proxy(ies), who do not receive the Confirmation Email by 12 p.m. (noon) on Sunday, 29 January 2023, but who have registered by the Friday, 27 January 2023, 10.00 a.m. deadline, should contact the Company by email to the following email address: contactus@oneapex.com.sg, with the following details included: (i) the full name of the Shareholder, and (ii) his/her/its identification/registration number.</p>
Date and time of AGM – 10.00 a.m. on 30 January 2023 (Monday)	<p>Authenticated Shareholders or, where applicable, their appointed proxy(ies), may access the “live” audio-visual webcast or “live” audio feed of the AGM proceedings by following the instructions in the Confirmation Email.</p> <p>Authenticated Shareholders or, where applicable, their appointed proxy(ies), must access the AGM proceedings via the “live” audio-visual webcast in order to ask questions “live” at the AGM, and will not be able to do so via the “live” audio feed of the AGM proceedings.</p>

8. MINUTES OF AGM

The minutes of the AGM, which will include the responses to substantial and relevant comments or queries from Shareholders relating to the agenda of the AGM (if any), will thereafter be published on SGXNet and the Company’s corporate website at the URL <http://oneapex.wixsite.com/home/investor-relations> within one (1) month after the date of the AGM.

9. IMPORTANT REMINDER

In view of the constantly evolving COVID-19 situation in Singapore, the Company may be required to change its AGM arrangements at short notice. Shareholders should check the Company’s website at <http://oneapex.wixsite.com/home/investor-relations> and SGXNet for updates on the AGM.

The Company wishes to thank all Shareholders for their patience and co-operation in enabling the Company to hold the AGM with the optimum safe distancing measures amidst the current COVID-19 pandemic.

By Order of the Board

Tan Pei Hong, Alex
Executive Chairman and Chief Executive Officer

10 January 2023

This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Mr. Andrew Leo, Chief Executive Officer, at 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.

APPENDIX

Steps for pre-registration, submission of questions and voting at the AGM

Shareholders (including CPF and SRS investors) will be able to watch and/or listen to the AGM proceedings through a “live” audio-visual webcast or “live” audio feed via their mobile phones, tablets or computers, submit questions in advance of, or “live” at, the AGM and vote at the AGM (a) “live” by themselves via electronic means; or (b) through duly appointed proxy(ies) via electronic means.

To do so, they will need to complete the following steps:

STEP 1: PRE-REGISTRATION		
No.	Steps	Details
1.	Pre-registration for participating at the AGM	<p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) can attend the AGM via electronic means.</p> <p>Shareholders who wish to watch and/or listen to the AGM proceedings through a “live” audio-visual webcast or “live” audio feed must pre-register themselves or, where applicable, their appointed proxy(ies) for the AGM, at the pre-registration website at http://septusiasia.com/oneapex-agm2022-registration by 10 a.m. on Friday, 27 January 2023 to enable the Company to verify their status as Shareholders.</p> <p>Following the verification, authenticated Shareholders or, where applicable, their appointed proxy(ies), will receive email instructions on how to access the “live” audio-visual webcast and “live” audio feed of the AGM proceedings (“Confirmation Email”). The Confirmation Email will contain a URL link and instructions to access the “live” audio-visual webcast and “live” audio feed of the AGM proceedings.</p> <p>Shareholders or, where applicable, their appointed proxy(ies), who do not receive the Confirmation Email by 12 p.m. (noon) on Sunday, 29 January 2023, but who have registered by the Friday, 27 January 2023, 10.00 a.m. deadline, should contact the Company by email to the following email address: contactus@oneapex.com.sg with the following details included: (i) the full name of the Shareholder, and (ii) his/her/its identification/registration number.</p> <p>Investors who hold shares in the Company through depository agents (as defined in Section 81SF of the Securities and Futures Act) 2001 of Singapore) and wish to watch the “live” audio-visual webcast or listen to the “live” audio feed of the AGM must approach their respective depository agents to pre-register by 5.00 p.m. on Tuesday, 17 January 2023 in order to</p>

		allow sufficient time for their respective depository agents to in turn register their interest with the Company.
STEP 2: SUBMISSION OF QUESTIONS		
No.	Steps	Details
2.	Submit questions in advance of the AGM	<p>Shareholders (including CPF and SRS investors) can submit questions in advance of the AGM.</p> <p>Submission of substantial and relevant questions in advance of the AGM. Shareholders (including CPF and SRS investors) can submit questions related to the resolutions to be tabled for approval at the AGM to the Chairman of the AGM, in advance of the AGM, in the following manner:</p> <p>(a) in hard copy by sending personally or by post and lodging the same at the Company's principal place of business at 38 Jalan Pemimpin, #06-06, Singapore 577178, attention to OneApex AGM;</p> <p>(b) by email to the Company at contactus@oneapex.com.sg; <u>or</u></p> <p>(c) during pre-registration via the pre-registration URL at http://septusasia.com/oneapex-agm2022-registration.</p> <p>When submitting questions via email or by hard copy to the Company, Shareholders should provide the following details in their submission, for verification purposes:</p> <ul style="list-style-type: none"> • the Shareholder's full name; • the Shareholder's address; • the number of shares held; and • the manner in which the Shareholder holds shares in the Company (e.g. via CDP, CPF or SRS). <p>Please note that the Company will not be able to answer questions from persons who provide insufficient details to enable the Company to verify his Shareholder status.</p> <p>Deadline to submit questions in advance of the AGM. All questions must be submitted by Friday, 20 January 2023.</p> <p>Addressing questions in advance of the AGM. The Company will address all substantial and relevant questions relating to the resolutions to be tabled for approval at the AGM as received from Shareholders in the manner set out above no later than 10 a.m. on Wednesday, 25 January 2023 via SGXNet and/or the Company's website at http://oneapex.wixsite.com/home/investor-relations prior to the AGM.</p>

3.	Ask questions "live" at the AGM	<p>Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies) can ask questions "live" at the AGM.</p> <p>Asking substantial and relevant questions "live" at the AGM. Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), who have pre-registered and are verified to attend the AGM can ask questions related to the resolutions to be tabled for approval at the AGM "live" at the AGM, by typing in and submitting their questions through the "live" ask-question function via the audio-visual webcast platform during the AGM within a certain prescribed time limit. Shareholders who wish to appoint a proxy(ies) (other than the Chairman of the AGM) to ask questions "live" at the AGM on their behalf must, in addition to completing and submitting the proxy form, pre-register for their proxy(ies) via the pre-registration website before the Friday, 27 January 2023, 10.00 a.m. deadline.</p> <p>Addressing questions during the AGM. The Company will, during the AGM itself, address as many substantial and relevant questions (which are related to the resolutions to be tabled for approval at the AGM) which have not already been addressed prior to the AGM, as well as those received "live" at the AGM itself, as reasonably practicable. Where there are substantially similar questions, the Company will consolidate such questions; consequently, not all questions may be individually addressed.</p> <p>Access AGM proceedings via "live" audio-visual webcast to ask questions. Shareholders (including CPF and SRS investors) or, where applicable, their appointed proxy(ies), must access the AGM proceedings via the "live" audio-visual webcast in order to ask questions "live" at the AGM, and will not be able to do so via the "live" audio feed of the AGM proceedings.</p>
STEP 3: VOTING AT THE AGM		
No.	Steps	Details
4.	Shareholders (including CPF and SRS investors) to exercise the voting rights at the AGM	<p>Shareholders (including CPF and SRS investors) can exercise their voting rights at the AGM via electronic means.</p> <p>Shareholders (including CPF and SRS investors) who have pre-registered themselves and wish to exercise their voting rights at the AGM, must attend and exercise their voting rights at the AGM via electronic means.</p> <p>CPF or SRS investors who hold the Company's shares through</p>

		<p>CPF Agent Banks or SRS Operators:</p> <p>(a) may attend and vote “live” via electronic means at the AGM if they are appointed as proxies by their respective CPF Agent Banks or SRS Operators, and should contact their respective CPF Agent Banks or SRS Operators if they have any queries regarding their appointment as proxies; or</p> <p>(b) may appoint the Chairman of the AGM as proxy to vote on their behalf at the AGM, in which case they should approach their respective CPF Agent Banks or SRS Operators to submit their votes by 5.00 p.m. on Tuesday, 17 January 2023.</p>
5.	Appointing a proxy(ies) to vote at the AGM	<p>Shareholders can appoint proxy(ies) to vote at the AGM.</p> <p>Submission of proxy forms. Proxy forms must be submitted in the following manner:</p> <p>(a) if sent personally or by post, be lodged at the Company's principal place of business at 38 Jalan Pemimpin, #06-06, Singapore 577178, attention to OneApex AGM; or</p> <p>(b) if submitted by email, be received by the Company at contactus@oneapex.com.sg,</p> <p>in either case, by no later than 10 a.m. on Tuesday, 27 January 2023, and in default the proxy form shall not be treated as valid.</p> <p>A Shareholder who wishes to submit a proxy form must first download, complete and sign the proxy form, before submitting it personally or by post to the address provided above, or scanning and sending it by email to the email address provided above. The proxy form may be downloaded from SGXNet or the Company's corporate website at the URL http://oneapex.wixsite.com/home/investor-relations.</p> <p>Shareholders are strongly encouraged to submit completed proxy forms electronically via email.</p> <p>The appointed proxy(ies) must attend and exercise their voting rights at the AGM via electronic means.</p> <p>CPF and SRS investors will not be able to appoint third party proxy(ies), other than the Chairman of the AGM, to vote “live” at the AGM on their behalf. CPF or SRS investors who wish to appoint the Chairman of the AGM as proxy should approach their respective CPF Agent Banks or SRS Operators to submit their voting instructions by 10.00 a.m. on Tuesday, 17 January 2023 to ensure that their votes are submitted.</p>

6.	Deemed revocation of proxy appointment and withdrawal of proxy form	<p>Completion and return of the proxy form does not preclude a Shareholder from attending, speaking and voting at the AGM.</p> <p>Deemed revocation of proxy appointment if a Shareholder attends the AGM in person. Completion and return of the instrument appointing a proxy(ies) by a Shareholder will not prevent him/her/its from attending, speaking and voting at the AGM if he/she/it so wishes. Any appointment of a proxy(ies) shall be deemed to be revoked if a Shareholder logs on to access the "live" audio-visual webcast or "live" audio feed of the AGM proceedings. In such event, the Company reserves the right to refuse to admit any person or persons appointed under the instrument of proxy to the AGM.</p>
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