## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: 1. Wong Fong Industries Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust □ Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? ✓ No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV) Date of notification to Listed Issuer: 4. 28-Jul-2016

Part II - Substantial Shareholder/Unitholder and Transaction(s) Details [To be used for single Substantial Shareholder/Unitholder to give notice] Name of Substantial Shareholder/Unitholder: 1. Lee Teck Leong 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes ✓ No 1 Transaction A Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 2. Date of acquisition of or change in interest: 26-Jul-2016 3. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 2 above, please specify the date): 26-Jul-2016

N.A.
Type of securities which are the subject of the transaction (more than one option may k chosen):  Voting shares/units
Rights/Options/Warrants over voting shares/units
Convertible debentures over voting shares/units (conversion price known)
Others (please specify):

Number of shares, units, rights, options, warrants and/or principal amount of convertible

debentures acquired or disposed of by Substantial Shareholder/Unitholder:

Nil

6.

Acquisition of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Securities via physical settlement of derivatives or other securities  Securities pursuant to rights issue  Securities following conversion/exercise of rights, options, warrants or other convertibles  Disposal of:  Securities via a placement  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Other circumstances:  Acceptance of take-over offer for the Listed Issuer  Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):  Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securitie Trading Limited on 28 July 2016.	<b>}</b> .	Nil
Acquisition of:  Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):  V Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities	3.	
Securities via market transaction Securities via off-market transaction (e.g. married deals) Securities via physical settlement of derivatives or other securities Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles Disposal of: Securities via market transaction Securities via off-market transaction Securities via off-market transaction (e.g. married deals) Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):  V Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		Circumstance giving rise to the interest or change in interest:
Securities via off-market transaction ( <i>e.g. married deals</i> )  Securities via physical settlement of derivatives or other securities  Securities pursuant to rights issue  Securities via a placement  Securities following conversion/exercise of rights, options, warrants or other convertibles  Disposal of:  Securities via market transaction  Securities via off-market transaction ( <i>e.g. married deals</i> )  Other circumstances:  Acceptance of take-over offer for the Listed Issuer  Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in ( <i>please specify</i> ):  Others ( <i>please specify</i> ):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		Acquisition of:
<ul> <li>Securities via physical settlement of derivatives or other securities</li> <li>Securities pursuant to rights issue</li> <li>Securities via a placement</li> <li>Securities following conversion/exercise of rights, options, warrants or other convertibles</li> <li>Disposal of:</li> <li>Securities via market transaction</li> <li>Securities via off-market transaction (e.g. married deals)</li> <li>Other circumstances:</li> <li>Acceptance of take-over offer for the Listed Issuer</li> <li>Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):</li> <li>✓ Others (please specify):</li> <li>The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities</li> </ul>		Securities via market transaction
Securities pursuant to rights issue Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles  Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals)  Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):  ✓ Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		Securities via off-market transaction (e.g. married deals)
Securities via a placement Securities following conversion/exercise of rights, options, warrants or other convertibles  Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals)  Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):  ✓ Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		☐ Securities via physical settlement of derivatives or other securities
Securities following conversion/exercise of rights, options, warrants or other convertibles  Disposal of: Securities via market transaction Securities via off-market transaction (e.g. married deals)  Other circumstances: Acceptance of take-over offer for the Listed Issuer Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):  ✓ Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		Securities pursuant to rights issue
Disposal of:  Securities via market transaction  Securities via off-market transaction (e.g. married deals)  Other circumstances:  Acceptance of take-over offer for the Listed Issuer  Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):  Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		Securities via a placement
<ul> <li>Securities via market transaction</li> <li>Securities via off-market transaction (e.g. married deals)</li> <li>Other circumstances:</li> <li>Acceptance of take-over offer for the Listed Issuer</li> <li>Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):</li> <li>✓ Others (please specify):</li> <li>The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities</li> </ul>		☐ Securities following conversion/exercise of rights, options, warrants or other convertibles
<ul> <li>☐ Securities via off-market transaction (e.g. married deals)</li> <li>Other circumstances:         ☐ Acceptance of take-over offer for the Listed Issuer</li> <li>Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):</li> <li>✓ Others (please specify):</li> <li>The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities</li> </ul>		Disposal of:
Other circumstances:  Acceptance of take-over offer for the Listed Issuer  Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (please specify):  Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		Securities via market transaction
<ul> <li>☐ Acceptance of take-over offer for the Listed Issuer</li> <li>☐ Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in (<i>please specify</i>):</li> <li>✓ Others (<i>please specify</i>):</li> <li>The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities</li> </ul>		Securities via off-market transaction (e.g. married deals)
Corporate action by the Listed Issuer which Substantial Shareholder/Unitholder did not participate in ( <i>please specify</i> ):  Others ( <i>please specify</i> ):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		Other circumstances:
<ul> <li>✓ Others (please specify):</li> <li>The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securitie</li> </ul>		Acceptance of take-over offer for the Listed Issuer
Others (please specify):  The notification is pursuant to the placement of new shares by Wong Fong Industries Limited (the "Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities		
Trading Limited on 28 July 2016.		"Company"), in connection with its admission to the Catalist Board of the Singapore Exchange Securities
		Trading Limited on 28 July 2016.

9. Quantum of total voting shares/units (including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	19,200,000	0	19,200,000
As a percentage of total no. of voting shares/units:	10	0	10
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	Direct Interest 19,200,000	Deemed Interest 0	<i>Total</i> 19,200,000

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	a percei res/unit	ntage of total no. of voting s:	8.17	0	8.17
10.	[You	imstances giving rise to deem may attach a chart in item 11 to i est arises]	•	•	r/Unitholder's deemed
	N.A.				
11.	Attac	chments ( <i>if any</i> ): 👔			
	Ø	(The total file size for all attachmen	nt(s) should not excee	ed 1MB.)	
12.	If this	s is a <b>replacement</b> of an earli	er notification, ple	ase provide:	
	(a)	SGXNet announcement ref SGXNet (the "Initial Announcement ref		<u>rst</u> notification whi	ch was announced on
	(b)	Date of the Initial Announcer	ment:		
	(c)	15-digit transaction reference which was attached in the In			on in the Form 3
13.		arks (if any):	a transportion is comm	uited based on the Com	an any's issued share

The percentage of shares held before the transaction is computed based on the Company's issued share capital of 192,000,000 shares.

The percentage of shares held after the transaction is computed based on the Company's issued share capital of 235,000,000 shares as at the date of this announcement.

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a)	iculars of Individual submitting this notification form to the Listed Issuer:  Name of Individual:
)	Designation (if applicable):
)	Name of entity (if applicable):