

TRITECH GROUP LIMITED

2 Kaki Bukit Place #7-00 Tritech Building Singapore 416180

(Company Registration No.: 200809330R)

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Capitalised terms used herein shall have the definitions ascribed to them in the Company's announcements dated 23 August 2016, 3 October 2016 and circular to shareholders dated 16 September 2016 in respect of the Proposed Issue, unless otherwise stated or the context otherwise requires.

The Board of Directors of Tritech Group Limited ("**Company**") wishes to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has, by way of a listing and quotation notice ("**Notice**") dated 10 October 2016, granted its approval for the listing of and quotation of 87,302,496 new ordinary shares ("**Subscription Shares**") on the Catalist Board of the SGX-ST, subject to the compliance with the SGX-ST's listing requirements.

The Notice is not to be taken as an indication of the merits of the Subscription Shares, the Proposed Subscription, the Company, its subsidiaries and their securities.

The Subscription Shares are to be placed out within seven (7) market days from the date of the Notice. The Company will update shareholders and make such further announcements on the Proposed Issue and the listing of and quotation for the Subscription Shares on the Catalist Board in due course as and when appropriate.

BY ORDER OF THE BOARD Dr Wang Xiaoning Managing Director

10 October 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Senior Manager, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.