



世纪阳光

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

UEN/Company Registration No.: 122654

(the “Company”)

UPDATE ON POSSIBLE DEBT RESTRUCTURING

Reference is made to the S\$101,750,000 7.0% Fixed Rate Notes Due 2020 (SGX: N200703; ISIN: SG7CG8000008) (the “Notes”) issued by the Company pursuant to its S\$300,000,000 Multicurrency Medium Term Note Programme established on 19 May 2015, each of which are constituted by the trust deed dated 19 May 2015 entered into between (1) the Company, as issuer, (2) the guarantors named therein, as guarantors, and (3) The Bank of New York Mellon, Singapore Branch, as trustee, as amended and restated by an amending and restating trust deed dated 9 May 2017 (collectively, the “Amended Trust Deed”) and the announcements made by the Company on 3 July 2020, 6 July 2020, 8 July 2020, 9 July 2020, 15 July 2020, 3 August 2020, 11 August 2020, 28 September 2020, 8 October 2020, 16 October 2020, 29 October 2020 and 4 November 2020.

Pre-trial Conference

As disclosed in the announcement dated 4 November 2020, the JPLs intended to seek a scheduling of the pre-trial conference to an earlier date in order to progress the Singapore Recognition Application. A pre-trial conference has been rescheduled on 12 November 2020 at 2.30 pm for the Singapore High Court to give the necessary directions including fixing a hearing date. Once a hearing date in respect of the Singapore Recognition Application has been given by the Singapore High Court, an announcement will be made accordingly.

Further announcement(s) in relation to the Singapore Recognition Application will also be made by the Company to update the Noteholders of the Company as and when required.

By Order of the Board of Directors

Century Sunshine Group Holdings Limited

(in provisional liquidation)

(for restructuring purposes only)

Shum Sai Chit

Executive Director

6 November 2020