



OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in Singapore)

(Company Registration No. 193200032W)

**NOTICE OF BOOKS CLOSURE AND PAYMENT
OF INTERIM ONE-TIER TAX EXEMPT DIVIDEND
ON ORDINARY SHARES FOR THE FINANCIAL
YEAR ENDING 31 DECEMBER 2017**

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Bank will be closed from 5.00 p.m. on 7 August 2017 up to (and including) 8 August 2017 for the purpose of determining Members' entitlements to the interim one-tier tax exempt dividend for the financial year ending 31 December 2017 (the "**FY17 Interim Dividend**") of 18 cents for every ordinary share held.

Duly completed registrable transfers of ordinary shares ("**Shares**") received by the Bank's share registrar, M & C Services Private Limited, 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 7 August 2017 will be registered before entitlements to the FY17 Interim Dividend are determined. Members whose securities accounts with The Central Depository (Pte) Limited are credited with Shares as at 5.00 p.m. on 7 August 2017 will rank for the FY17 Interim Dividend.

The FY17 Interim Dividend will be paid on 18 August 2017.

Peter Yeoh
Secretary

Singapore
27 July 2017