

CHINA FORESTRY HOLDINGS CO., LTD.
(the “**Company**”)
(Incorporated in the Cayman Islands with limited liability)

INSIDE INFORMATION

The Company has released the attached announcement on the Stock Exchange of Hong Kong Limited on 16 May 2014.

BY ORDER OF THE BOARD

Li Kwok Cheong
Chairman

Dated 16 May 2014

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CHINA FORESTRY HOLDINGS CO., LTD.

中國森林控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 930)

INSIDE INFORMATION

This announcement is made by China Forestry Holdings Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to inform the shareholders of the Company and the investment public that as permitted by the indenture (the “**Indenture**”) for the 10.25% senior notes due 2015 (the “**Senior Notes**”) issued by the Company, the Company will postpone the payment of the interest on the Senior Notes from the due date of 17 May 2014 to 16 June 2014. Pursuant to the terms and conditions of the Senior Notes and the Indenture, the postponement of payment of interest until 16 June 2014 does not constitute an Event of Default (as defined under the Indenture) which would entitle the holders of the Senior Notes to demand immediate repayment of the Senior Notes.

The Company has recently engaged Asian Capital (Corporate Finance) Limited and other advisers to assist the Company in its financial and business review of the Group and determining options available to the Company with a view to seeking resumption of trading in the shares of the Company.

By Order of the Board

China Forestry Holdings Co., Ltd.

Li Kwok Cheong

Chairman

Hong Kong, 16 May 2014

As at the date of this announcement, the executive Directors are Mr. Li Kwok Cheong, Mr. Lin Pu and Mr. Wei Bin, the non-executive Directors are Mr. Li Zhi Tong and Mr. Meng Fanzhi, and the independent non-executive Directors are Mr. Liu Can, Dr. Liu Yongping and Ms. Hsu Wai Man, Helen.