United Overseas Bank Limited

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Co. Reg. No. 193500026Z

Announcement

US$750,000,000 2.00 PER CENT. SUBORDINATED NOTES DUE 2031 (ISIN: REGULATION S NOTES: US91127LAE02 AND RULE 144A NOTES: US91127KAE29) (THE "NOTES") ISSUED ON 14 APRIL 2021 UNDER THE US$30,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAMME ESTABLISHED BY UNITED OVERSEAS BANK LIMITED (THE "ISSUER") – REDEMPTION AND CANCELLATION OF NOTES

Reference is made to the announcement dated 15 September 2026 that the Issuer shall redeem all, but not some only, of the Notes on 14 October 2026 pursuant to Condition 5(d)(ii) of the terms and conditions of the Notes at their nominal amount together with interest accrued and unpaid (if any) to (but excluding) 14 October 2026 (collectively, the "**Redemption Moneys**").

Unless otherwise defined, capitalised terms used in this notice shall have the meanings ascribed to them in the terms and conditions of the Notes and the pricing supplement dated 7 April 2021.

The Issuer wishes to announce that payment of the Redemption Moneys has been effected on 14 October 2026. Accordingly, all outstanding Notes have been successfully redeemed, and the redeemed Notes will be cancelled thereafter.

Issued by

UNITED OVERSEAS BANK LIMITED

14 October 2026