

OCEAN SKY INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.198803225E)

RESPONSE TO SGX-ST'S QUERIES REGARDING TRADING ACTIVITY

The Board of Directors (the "**Board**") of Ocean Sky International Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its previous announcements dated 30 September 2013, 2 October 2013, 4 October 2013 and 14 November 2013 (the "**Previous Announcements**") and to the query by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 12 February 2014 in relation to the trading activity in respect of the Company's shares (the "**Queries**").

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Previous Announcements.

The Company's response to the Queries is as follows:

Question 1: *Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading? - If yes, the information must be announced immediately.*

Response: Save for the information contained in the Company's announcement dated 12 February 2014 relating to the termination of the Transactions, the Company and its Directors are not aware of any information not previously announced concerning the Company and its subsidiaries or associated companies which if known, might explain the trading.

Question 2: *Are you aware of any other possible explanation for the trading?*

Response: The Board is not aware of any other possible explanation for the trading.

Question 3: *Can you confirm your compliance with the listing rules and, in particular, listing rule 703?*

Response: The Board confirms that the Company is in compliance with the listing rules of the SGX-ST and, in particular, listing rule 703.

BY ORDER OF THE BOARD

Chia Yau Leong
Company Secretary

12 February 2014