

(Company Registration No.: 201420225D)
(Incorporated in the Republic of Singapore on 10 July 2014)

RESOLUTIONS PASSED AT THE ANNUAL GENERAL MEETING HELD ON 23 JANUARY 2017

Capitalised terms used herein, unless otherwise defined, shall have the definitions ascribed to them in the annual report and the appendix of the Company for the financial year ended 30 September 2016, despatched to shareholders of the Company on 6 January 2017.

Pursuant to Rule 704(15) of Section B: Rules of Catalist of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST") ("Catalist Rules"), the Board of Directors (the "Board") of LHN Limited (the "Company", and together with its subsidiaries, collectively the "Group") is pleased to announce that at the annual general meeting ("AGM") of the Company held on 23 January 2017, all ordinary resolutions relating to matters set out in the Notice of AGM dated 6 January 2017 were duly passed by way of a poll.

The poll results in respect of the ordinary resolutions passed at the AGM of the Company are as follows:

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of votes	As a percentage of total number of votes for and against the resolution (%)	No. of votes	As a percentage of total number of votes for and against the resolution (%)
Ordinary Business						
1.	Directors' Statement, Independent Auditor's Report and Audited Financial Statements for the financial year ended 30 September 2016.	294,814,200	294,814,200	100.00%	0	0.00%
2.	Declaration of a final dividend (one-tier tax exempt) of 0.45 Singapore cents (S\$0.0045) per ordinary share for the financial year ended 30 September 2016.	294,814,200	294,814,200	100.00%	0	0.00%

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of votes	As a percentage of total number of votes for and against the resolution (%)	No. of votes	As a percentage of total number of votes for and against the resolution (%)
3.	Re-election of Mr Kelvin Lim as a Director.	294,814,200	294,814,200	100.00%	0	0.00%
4.	Re-election of Mr Lee Gee Aik as a Director.	294,814,200	294,814,200	100.00%	0	0.00%
5.	Approval of Directors' fees amounting to S\$168,000 for the financial year ending 30 September 2017, payable quarterly in arrears.	294,814,200	294,814,200	100.00%	0	0.00%
6.	Re-appointment of Messrs Foo Kon Tan LLP as Independent Auditors of the Company.	294,814,200	294,814,200	100.00%	0	0.00%
Special Business						
7.	Authority to issue new shares.	294,814,200	294,814,200	100.00%	0	0.00%
8.	Authority to allot and issue shares under the LHN Performance Share Plan.	18,518,400	18,518,400	100.00%	0	0.00%
9.	Renewal of the Shareholders' Mandate for Interested Person Transactions.	19,814,200	19,814,200	100.00%	0	0.00%
10.	Renewal of the Share Buy-Back Mandate.	294,814,200	294,814,200	100.00%	0	0.00%

- (a) Mr Lee Gee Aik ("**Mr Lee**"), having been re-elected as a Director of the Company, remains as the Chairman of the Audit Committee and a member of the Nominating and Remuneration Committees, and the Board (save for Mr Lee) considers him independent for the purposes of Rule 704(7) of the Catalist Rules. Mr Lee also remains as the Lead Independent Director of the Company.

- (b) All shareholders of the Company who are eligible to participate in the LHN Performance Share Plan had abstained from voting on Ordinary Resolution 8. An aggregate of 276,295,800 shares were held by such shareholders present at the AGM (representing a shareholding of 76.65%).
- (c) Mr Kelvin Lim and Ms Jess Lim, whom are Executive Directors of the Company, and their Associates, holding an aggregate of 275,000,000 shares (representing a shareholding of 76.29%), had abstained from voting on Ordinary Resolution 9; and
- (d) Ms Susan Tan of DrewCorp Services Pte. Ltd. was appointed as independent scrutineer for the polling conducted at the AGM.

By Order of the Board

Kelvin Lim
Executive Chairman and Group Managing Director
23 January 2017

*LHN Limited (the "**Company**") was listed on Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") on 13 April 2015. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.