



October 17, 2016

Philippine Stock Exchange

3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention: Mr. Jose Valeriano B. Zuño III
OIC - Head, Disclosure Department

Philippine Dealing and Exchange Corporation

37F Tower 1, The Enterprise Center
6766 Ayala Ave cor. Paseo de Roxas, Makati City

Attention: Ms. Vina Vanessa S. Salonga
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended September 30, 2016.

We trust that you will find the report in order.

Thank you.

Very truly yours,

A handwritten signature in blue ink, appearing to read 'Nimfa Ambrosia L. Perez-Paras'.

Nimfa Ambrosia L. Perez-Paras

Assistant Corporate Secretary

cc: Bureau of Internal Revenue
Office of the Assistant Commissioner
Large Taxpayers Service
Rm. 301, BIR National Office Building
BIR Road, Diliman, Quezon City

(submitted pursuant to Section 6.B of the Revenue Regulation No. 16-2012)

AYALA LAND, INC.
Computation of Public Ownership as of September 30, 2016

	<u>A</u>	<u>B</u>	<u>Number of Shares</u> <u>Total</u>
Number of Issued Shares			14,712,682,588
Less: Number of Treasury Shares (if any)			<u>0</u>

Number of Issued and Outstanding Shares **14,712,682,588**

Less:

	<u>% to total</u> <u>I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Fernando Zobel de Ayala				
Direct	0.0001 %			12,000
Jaime Augusto Zobel de Ayala				
Direct	0.0001 %			12,000
Antonino T. Aquino				
Direct	0.0292 %			4,297,165
Indirect (thru ESOWN)	0.1088 %			16,008,061
Delfin L. Lazaro				
Indirect (thru AC as nominee share)	0.0000 %			1
Arturo G. Corpuz				
Indirect (thru ESOWN)	0.0406 %			5,972,575
Direct	0.0045 %			666,149
Francis G. Estrada				
Direct	0.0000 %			1
Bernard Vincent O. Dy				
Indirect (thru ESOWN)	0.0694 %			10,204,300
Indirect (thru PCD)	0.0108 %			1,592,230
Direct	0.0000 %			10
Jaime C. Laya				
Direct	0.0001 %			10,000
Rizalina G. Mantaring				
Direct	0.0000 %			<u>1</u>
Sub-total	0.2635 %			38,774,493

Officers

Bernard Vincent O. Dy (same as above)				
Arturo G. Corpuz (same as above)				
Jaime E. Ysmael				
Direct	0.0010 %			144,000
Indirect (thru ESOWN)	0.0595 %			8,760,626
Indirect (thru PCD)	0.0027 %			397,774
Anna Margarita B. Dy				
Indirect (thru ESOWN)	0.0372 %			5,476,346
Indirect (thru PCD)	0.0040 %			595,421
Dante M. Abando				
Indirect (thru PCD)	0.0001 %			11,063
Indirect (thru ESOWN)	0.0202 %			2,969,864
Direct	0.0077 %			1,129,891
Rowena M. Tomeldan				
Indirect (thru ESOWN)	0.0053 %			785,143
Indirect (thru PCD)	0.0002 %			23,156
Direct	0.0028 %			411,280

Augusto D. Bengzon		
Indirect (thru ESOWN)	0.0147 %	2,158,097
Indirect (thru PCD)	0.0011 %	155,019
Jose Emmanuel H. Jalandoni		
Indirect (thru ESOWN)	0.0388 %	5,705,254
Direct	0.0000 %	898
Manny A. Blas II		
Direct	0.0033 %	481,928
Indirect (thru ESOWN)	0.0089 %	1,302,305
Joselito N. Luna		
Direct	0.0001 %	12,794
Indirect (thru ESOWN)	0.0140 %	2,063,313
Indirect (thru PCD)	0.0115 %	1,684,848
Aniceto V. Bisnar, Jr.		
Indirect (thru ESOWN)	0.0110 %	1,615,833
Michael Alexis C. Legaspi		
Indirect (thru ESOWN)	0.0243 %	3,575,546
Indirect (thru PCD)	0.0026 %	382,893
Rodelito J. Ocampo		
Indirect (thru ESOWN)	0.0131 %	1,931,938
Indirect (thru PCD)	0.0017 %	247,290
Direct	0.0000 %	7,022
Jose Juan Z. Jugo		
Indirect (thru ESOWN)	0.0049 %	715,329
Indirect (thru PCD)	0.0003 %	51,026
Robert S. Lao		
Indirect (thru ESOWN)	0.0061 %	903,090
Christopher B. Maglanoc		
Indirect (thru ESOWN)	0.0045 %	660,438
Indirect (thru PCD)	0.0003 %	50,000
Angelica L. Salvador		
Direct	0.0002 %	29,431
Indirect (thru ESOWN)	0.0056 %	828,684
Indirect (thru PCD)	0.0006 %	89,127
Romeo T. Menpin		
Indirect (thru ESOWN)	0.0030 %	436,984
Direct	0.0003 %	39,000
William Thomas F. Mirasol		
Indirect (thru ESOWN)	0.0013 %	186,146
Leovigildo D. Abot		
Direct	0.0010 %	145,199
Indirect (thru ESOWN)	0.0031 %	458,669
Laurent P. Lamasuta		
Indirect (thru ESOWN)	0.0134 %	1,968,066
Indirect (thru PCD)	0.0054 %	795,884
Myrna Lynne C. Fernandez		
Indirect (thru ESOWN)	0.0055 %	803,582
Indirect (thru PCD)	0.0013 %	193,986
Ginaflor C. Oris		
Indirect (thru ESOWN)	0.0023 %	339,786
Eliezer C. Tanlapco		
Indirect (thru ESOWN)	0.0006 %	91,717
Solomon M. Hermosura		
Direct	0.0000 %	480
Sub-total	0.3454 %	50,816,166

Principal Stockholders

Ayala Corporation

Direct

46.86 %

6,893,880,450

Indirect (thru PCD)

0.28 %40,629,065**Sub-total****47.13 %****6,934,509,515****Others****Government**

- %

-

Banks

- %

-

Employees

-

ESOWN Subscriptions

0.2614 %

38,457,982

Lock-Up Shares- %-**Sub-total****0.2614 %****38,457,982****TOTAL****48.00 %****7,062,558,156****Total Number of Shares Owned by the Public****7,650,124,432**

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

7,650,124,432	shares	=	<u>52.00%</u>
14,712,682,588	shares		

No. of Issued Common Shares	=	14,712,682,588
Number of Outstanding Common Shares	=	14,712,682,588
Number of Treasury Shares (Common)	=	0
Number of Listed Common Shares	=	14,552,590,453
Number of Foreign-Owned Shares		
Common Shares	=	5,591,726,517
Voting Preferred Shares	=	607,368,175
Foreign Ownership Level (%)	=	22.32%
Foreign Ownership Limit (%)	=	40%