



LUZHOU BIO-CHEM TECHNOLOGY LIMITED

(Incorporated in the Republic of Singapore with Registration Number 200412523N)

NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE MINIMUM TRADING PRICE ENTRY CRITERIA WITH EFFECT FROM 5 JUNE 2017

The Board of Directors of Luzhou Bio-chem Technology Limited (the “**Company**”) wishes to announce that the Singapore Exchange Securities Trading Limited (the “**Exchange**”) has notified the Company that it has been reassessed under the revised minimum trading price (“**MTP**”) rules announced on 2 December 2016 and will continue to be placed on the watch-list (the “**Watch-list**”) with effect from 5 June 2017.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 5 June 2017, failing which the Exchange would delist the Company or suspend trading in the Company’s shares with a view to delisting the Company.

Listing Rule 1314(2) states that the Company will be assessed by the Exchange for removal from the Watch-list if it records a volume-weighted average price of at least S\$0.20 and an average daily market capitalisation of S\$40 million or more over the last 6 months.

By order of the Board

Niu Ji Xing
Executive Chairman and Chief Executive Officer
3 June 2017