

SINGAPORE MYANMAR INVESTCO LIMITED

Company Registration No.: 200505764Z

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

Pursuant to Rule 704(16) of the Listing Manual of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), the Board of Directors (the “**Board**”) of Singapore Myanmar Investco Limited (the “**Company**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held today, all resolutions set out in the Notice of EGM dated 8 July 2016 were duly passed by way of poll vote.

(a) The results of the poll on each of the resolutions put to the vote at the EGM are set out below:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolutions	For		Against	
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 1</u> The Proposed Debt Conversion and the allotment and issue of Debt Conversion Shares to Mr Ho Kwok Wai.	14,314,000	14,279,000	99.76	35,000	0.24
<u>Resolution 2</u> The Proposed Debt Conversion and the allotment and issue of Debt Conversion Shares to Mr Mark Francis Bedingham.	120,223,000	120,188,000	99.97	35,000	0.03
<u>Resolution 3</u> The Proposed New Share Issue Mandate.	125,647,000	125,612,000	99.97	35,000	0.03

(b) Details of parties who are required to abstain from voting

Mr Ho Kwok Wai and his Associates, holding in aggregate 111,333,000 ordinary shares in the share capital of the Company had abstained from voting on Ordinary Resolution 1.

Mr Mark Francis Bedingham and his Associates, holding in aggregate 5,424,000 ordinary shares in the share capital of the Company had abstained from voting on Ordinary Resolution 2.

(c) Name of firm and/or person appointed as scrutineer

Associates Corporate Services Pte. Ltd. was appointed as Scrutineer for the conduct of poll at the EGM.

BY ORDER OF THE BOARD

Lee Wei Hsiung
Company Secretary
26 July 2016