LIAN BENG GROUP LTD
Registration No. 199802527Z

INCORPORATION OF A NEW COMPANY IN QUEENSLAND, AUSTRALIA BY A 30%-OWNED ASSOCIATED COMPANY

Further to the announcement dated 6 June 2014, the Board of Directors of Lian Beng Group Ltd (the "Company", and together with its subsidiaries, the "Group") wishes to announce the following:-

1) Wickham Invesco Pte. Ltd. ("Wickham Invesco"), a 30%-owned associated company of the Company has incorporated a new company, namely Wickham 186 Pty Ltd ("Wickham 186") in Queensland, Australia.

2) The principal activity of Wickham 186 is real estate activities and investment holding.

3) At incorporation, the issued and paid-up capital of Wickham 186 is AUD2.00 comprising 2 ordinary shares.

4) The aforesaid incorporation is not, in itself, expected to have any material impact on the earnings and net tangible assets per share of the Group for the current financial year ending 31 May 2015.

5) None of the Directors or substantial shareholders of the Company has any interest, direct or indirect in the aforesaid incorporation save for their shareholdings (if any) in the company.

By Order of the Board

Ong Pang Aik
Chairman and Managing Director
12 June 2014