

Consolidated Summary Report <under Japanese GAAP>

for the nine months ended December 31, 2016



February 3, 2017

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
 Code number: 8306 URL <http://www.mufig.jp/>
 Representative: Nobuyuki Hirano, President & Group CEO
 For inquiry: Kazutaka Yoneda, General Manager - Financial Planning Division / Financial Accounting Office
 TEL (03) 3240-3110
 Quarterly securities report issuing date: February 14, 2017 Dividend payment date: -
 Trading accounts: Established
 Supplemental information for quarterly financial statements: Available
 Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Nine Months ended December 31, 2016

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Profits Attributable to Owners of Parent	
Nine months ended	million yen	%	million yen	%	million yen	%
December 31, 2016	4,319,070	0.7	1,212,200	(9.6)	786,938	(7.7)
December 31, 2015	4,290,963	0.7	1,340,801	(9.7)	852,279	(8.1)

(*) Comprehensive income

December 31, 2016: (273,349) million yen, - % ; December 31, 2015: 433,130 million yen, (81.7)%

	Basic earnings per share	Diluted earnings per share
Nine months ended	yen	yen
December 31, 2016	57.80	57.60
December 31, 2015	61.23	60.95

(2) Financial Conditions

	Total Assets	Total Net Assets	Equity-to-asset ratio (*)
As of	million yen	million yen	%
December 31, 2016	302,056,480	16,198,353	4.9
March 31, 2016	298,302,898	17,386,769	5.2

(Reference) Shareholders' equity as of December 31, 2016: 14,664,117 million yen; March 31, 2016: 15,457,970 million yen

(*) "Equity-to-asset ratio" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Non-controlling interests) / Total assets

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Fiscal year	yen	yen	yen	yen	yen
ended March 31, 2016	-	9.00	-	9.00	18.00
ending March 31, 2017	-	9.00	-	-	-
ending March 31, 2017 (Forecast)	-	-	-	9.00	18.00

(*) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

3. Earnings Target for the Fiscal Year ending March 31, 2017 (Consolidated)

MUFG has the target of 850.0 billion yen of profits attributable to owners of parent for the fiscal year ending March 31, 2017.

(There is no change to our earnings target released on May 16, 2016.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its profits attributable to owners of parent instead of a forecast of its performance.

※ Notes

(1) Changes in significant subsidiaries during the period (Changes in specified subsidiaries accompanying change in scope of consolidation): Yes
Excluded: 2 Companies (MUFG Capital Finance 1 Limited and BTMU Preferred Capital 1 Limited)

(2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements

(A) Changes in accounting policies due to revision of accounting standards: No

(B) Changes in accounting policies due to reasons other than (A): No

(C) Changes in accounting estimates: No

(D) Restatements: No

(4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	December 31, 2016	14,168,853,820 shares
	March 31, 2016	14,168,853,820 shares
(B) Treasury stocks:	December 31, 2016	739,223,063 shares
	March 31, 2016	380,255,157 shares
(C) Average outstanding stocks:	Nine months ended December 31, 2016	13,614,152,099 shares
	Nine months ended December 31, 2015	13,918,899,596 shares

※ Disclosure regarding the execution of the quarterly review process

This “Consolidated Summary Report” (Quarterly “Tanshin”) is outside the scope of the external auditor’s quarterly review procedure which is required by “Financial Instruments and Exchange Act”. Therefore, the quarterly review process has not been completed as of this disclosure in the “Consolidated Summary Report”.

※ Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Appendix)

Contents of Appendix

1. Consolidated Financial Statements	2
(1) Consolidated Balance Sheets	2
(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income	4
(3) Notes on Going-Concern Assumption	6
(4) Notes for Material Changes in Shareholders' Equity	6

Supplemental Information:

“Selected Financial Information under Japanese GAAP for the Nine Months Ended December 31, 2016”

1. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(in millions of yen)	As of March 31, 2016	As of December 31, 2016
Assets:		
Cash and due from banks	49,158,293	63,910,154
Call loans and bills bought	660,015	429,272
Receivables under resale agreements	7,466,633	6,808,405
Receivables under securities borrowing transactions	6,041,983	7,794,401
Monetary claims bought	4,733,393	5,054,772
Trading assets	20,460,863	22,588,163
Money held in trust	679,678	806,313
Securities	69,993,869	57,513,556
Loans and bills discounted	113,756,325	108,862,090
Foreign exchanges	1,792,888	2,377,980
Other assets	12,255,764	14,599,071
Tangible fixed assets	1,362,044	1,320,868
Intangible fixed assets	1,254,727	1,195,217
Net defined benefit assets	377,955	442,445
Deferred tax assets	125,739	112,298
Customers' liabilities for acceptances and guarantees	9,240,310	9,129,131
Allowance for credit losses	(1,057,585)	(887,664)
Total assets	298,302,898	302,056,480
Liabilities:		
Deposits	160,965,056	166,429,811
Negotiable certificates of deposit	11,591,578	10,705,694
Call money and bills sold	1,360,238	1,707,442
Payables under repurchase agreements	23,515,240	19,701,086
Payables under securities lending transactions	4,710,407	5,202,617
Commercial papers	2,292,282	1,956,553
Trading liabilities	17,251,302	20,278,345
Borrowed money	12,482,277	15,896,568
Foreign exchanges	2,054,937	2,554,028
Short-term bonds payable	752,492	1,117,799
Bonds payable	9,190,542	9,724,761
Due to trust accounts	13,296,033	9,390,060
Other liabilities	10,834,564	10,786,136
Reserve for bonuses	90,219	40,443
Reserve for bonuses to directors	396	412
Reserve for stocks payment	-	9,875
Net defined benefit liabilities	62,791	59,740
Reserve for retirement benefits to directors	1,113	1,053
Reserve for loyalty award credits	15,971	17,539
Reserve for contingent losses	210,087	224,649
Reserves under special laws	4,232	4,037
Deferred tax liabilities	866,815	795,602
Deferred tax liabilities for land revaluation	127,237	124,734
Acceptances and guarantees	9,240,310	9,129,131
Total liabilities	280,916,129	285,858,126

(in millions of yen)	As of March 31, 2016	As of December 31, 2016
Net assets:		
Capital stock	2,141,513	2,141,513
Capital surplus	1,425,637	1,424,615
Retained earnings	8,587,578	9,139,018
Treasury stock	(298,922)	(513,408)
Total shareholders' equity	11,855,806	12,191,737
Net unrealized gains (losses) on available-for-sale securities	2,486,627	2,231,936
Net deferred gains (losses) on hedging instruments	337,297	256,025
Land revaluation excess	176,364	173,750
Foreign currency translation adjustments	791,401	(32,779)
Remeasurements of defined benefit plans	(189,526)	(155,392)
Debt value adjustments of foreign subsidiaries and affiliates	-	(1,159)
Total accumulated other comprehensive income	3,602,163	2,472,380
Subscription rights to shares	8,260	407
Non-controlling interests	1,920,538	1,533,828
Total net assets	17,386,769	16,198,353
Total liabilities and net assets	298,302,898	302,056,480

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

	For the nine months ended December 31, 2015	For the nine months ended December 31, 2016
(in millions of yen)		
Ordinary income	4,290,963	4,319,070
Interest income	2,071,759	2,085,669
Interest on loans and bills discounted	1,361,475	1,344,856
Interest and dividends on securities	473,210	499,007
Trust fees	84,658	91,592
Fees and commissions	1,114,399	1,067,262
Trading income	257,422	182,047
Other operating income	367,458	437,861
Other ordinary income	395,265	454,636
Ordinary expenses	2,950,161	3,106,869
Interest expenses	475,793	615,425
Interest on deposits	218,818	207,517
Fees and commissions	159,523	150,957
Trading expenses	-	3,033
Other operating expenses	163,831	167,057
General and administrative expenses	1,941,117	1,920,298
Other ordinary expenses	209,895	250,097
Ordinary profits	1,340,801	1,212,200
Extraordinary gains	2,477	9,311
Gains on disposition of fixed assets	2,477	9,117
Reversal of reserve for contingent liabilities from financial instruments transactions	-	194
Extraordinary losses	45,992	68,859
Losses on disposition of fixed assets	7,100	6,627
Losses on impairment of fixed assets	2,528	6,551
Provision for reserve for contingent liabilities from financial instruments transactions	349	-
Losses on change in equity	36,013	45,654
Losses on liquidation of equity securities of subsidiaries	-	5,260
Losses on exchange of shares of affiliates	-	4,538
Losses on sales of equity securities of subsidiaries	-	226
Profits before income taxes	1,297,286	1,152,653
Income taxes-current	270,583	219,514
Income taxes-deferred	84,256	60,150
Total taxes	354,840	279,664
Profits	942,446	872,988
Profits attributable to non-controlling interests	90,167	86,050
Profits attributable to owners of parent	852,279	786,938

Consolidated Statements of Comprehensive Income

	For the nine months ended December 31, 2015	For the nine months ended December 31, 2016
(in millions of yen)		
Profits	942,446	872,988
Other comprehensive income		
Net unrealized gains (losses) on available-for-sale securities	(418,271)	(256,391)
Net deferred gains (losses) on hedging instruments	114,314	(81,723)
Land revaluation excess	297	(19)
Foreign currency translation adjustments	(190,477)	(504,111)
Remeasurements of defined benefit plans	4,820	34,773
Share of other comprehensive income of associates accounted for using equity method	(20,000)	(338,864)
Total other comprehensive income	(509,315)	(1,146,337)
Comprehensive income	433,130	(273,349)
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of parent	366,944	(331,787)
Comprehensive income attributable to non-controlling interests	66,185	58,438

(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

Not applicable