



CIMIC Group Limited
ABN 57 004 482 982

Level 25, 177 Pacific Highway
North Sydney, NSW 2060 Australia
PO Box 1002
Crows Nest, NSW 1585 Australia
T +61 2 9925 6666
F +61 2 9925 6000
cimic.com.au

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Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RIO TINTO AWARDS CIMIC'S CPB CONTRACTORS THREE SIGNIFICANT CONTRACTS

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Company Secretary

20 DECEMBER 2019**RIO TINTO AWARDS CIMIC'S CPB CONTRACTORS THREE
SIGNIFICANT CONTRACTS**

CIMIC Group company CPB Contractors has been selected by Rio Tinto to deliver three separate packages of work at Robe Valley, in the Pilbara region of Western Australia.

The projects, worth approximately \$150 million, include various earthworks and civil works associated with development of Robe Valley.

CIMIC Group Chief Executive Officer Michael Wright said: "CIMIC Group companies have a strong track record of delivering significant projects to the iron ore industry. With our decades of experience in the Pilbara we offer major mining clients certainty and confidence in construction, mining and industrial services."

CPB Contractors Managing Director Juan Santamaria said: "We are pleased to be working on one of the largest and most important mining operations in Australia. CPB Contractors is committed to delivering these projects to the highest safety and quality standards and we're proud to provide significant training and employment opportunities for local communities and Indigenous enterprises."

The projects at Robe Valley, located approximately 140 kilometres southwest of Karratha, will involve: earthworks; construction of roads, bridges and pits; water supply infrastructure and drainage; fencing; and site establishment and demobilisation. The projects will be completed by the end of 2021.

The project will require close coordination with Rio Tinto as well as other contractors working on site.

ENDS

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Authorised by the CIMIC Group Continuous Disclosure Committee

Contacts

Mr Justin Grogan, Investor Relations T+61 2 9925 6628

Ms Fiona Tyndall, General Manager Communications T+61 2 9925 6188

CIMIC Group (ASX:CIM) is an engineering-led construction, mining, services and public private partnerships leader working across the lifecycle of assets, infrastructure and resources projects. CIMIC Group comprises our construction business CPB Contractors, including Leighton Asia and Broad, our mining and mineral processing companies Thiess and Sedgman, our services specialist UGL and our public private partnerships arm Pacific Partnerships – all supported by our in-house engineering consultancy EIC Activities. Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and around 43,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.