

HAI LECK HOLDINGS LIMITED
(Company Registration No. 199804461D)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION BY CHENG INVESTMENT MANAGEMENT PTE. LTD. OF ALL THE
ISSUED ORDINARY SHARES IN THE CAPITAL OF HAI LECK HOLDINGS LIMITED (OTHER THAN
THE EXCLUDED SHARES) BY WAY OF A SCHEME OF ARRANGEMENT**

- NOTICE OF COURT HEARING DATE TO APPROVE THE SCHEME

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**”) of Hai Leck Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refer the shareholders of the Company to:
- (a) the scheme document dated 1 July 2025 (the “**Scheme Document**”) electronically disseminated by the Company to shareholders of the Company holding the Eligible Shares (as defined below) (the “**Eligible Shareholders**”) in relation to the proposed acquisition of all the issued ordinary shares in the capital of the Company (the “**Shares**”), other than the (a) Shares directly held by Mr. Cheng Buck Poh @ Chng Bok Poh (“**Mr. Cheng**”) (the “**Mr. Cheng Direct Shares**”); (b) Shares directly held by Cheng Capital Holdings Pte. Ltd. (“**CCHPL**”, collectively with Mr. Cheng, the “**Excluded Shareholders**”) (the “**CCHPL Direct Shares**”); and (c) Shares held in treasury (the “**Treasury Shares**”, collectively with Mr. Cheng Direct Shares and CCHPL Direct Shares, the “**Excluded Shares**”) (the “**Eligible Shares**”) by way of a scheme of arrangement (the “**Scheme**”) pursuant to Section 210 of the Companies Act 1967 and the Singapore Code on Takeovers and Mergers; and
 - (b) the announcement dated 21 July 2025 made by the Company, in relation to the results of the Scheme Meeting held on 21 July 2025.
- 1.2 *Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as set out in the Scheme Document.*

2. NOTICE OF COURT HEARING DATE TO APPROVE THE SCHEME

- 2.1 Following the approval of the Scheme at the Scheme Meeting held on 21 July 2025, the Company had on 25 July 2025 proceeded to file summons HC/SUM 2091/2025 in HC/OA 570/2025 (the “**Approval Application**”) to apply for an order of Court approving the Scheme (the “**Court Order**”).
- 2.2 The Court has directed, among others, that:
- (a) the Approval Application be fixed for hearing at 2.30 p.m. on 25 August 2025 (the “**Court Hearing Date**”);
 - (b) any reply affidavit is to be filed and served by 4.00 p.m. on 4 August 2025;
 - (c) all written submissions are to be filed, served and tendered to court by 4.00 p.m. on 11 August 2025; and

- (d) applicant's counsel to give immediate notice of HC/SUM 2091/2025 and the above directions.

2.3 Subject to the grant of the Court Order and the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon the Effective Date.

3. DOCUMENTS FOR INSPECTION

A copy of the Approval Application will be made available for inspection during normal business hours at the registered office of the Company at 47 Tuas View Circuit, Singapore 637357 from the date of this announcement up to (and including) the Court Hearing Date.

4. INDICATIVE TIMETABLE FOR THE SCHEME

Subject to the grant of the Court Order on the Court Hearing Date, Shareholders should note the following indicative timetable in relation to the Scheme:

Event	Date ⁽¹⁾
Date of Court hearing of the application to approve the Scheme	25 August 2025, 2.30 p.m.
Expected last day of trading of the Shares on SGX-ST	On or around 29 August 2025
Expected Record Date	On or around 8 September 2025 at 5.00 p.m.
Expected Effective Date	On or around 9 September 2025 ⁽²⁾
Expected date for the payment of the Scheme Consideration	On or around 18 September 2025 ⁽³⁾
Expected date for the delisting of the Company	On or around 22 September 2025

Notes:

- (1) All references to dates and times are made by reference to Singapore dates and times.
- (2) The Scheme will only be effective and binding upon lodgment of the Court Order with ACRA. The Court Order will be lodged with ACRA upon the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, a list of which is set out in Appendix E (*Scheme Conditions*) to the Scheme Document, and provided neither the Offeror nor the Company exercises its termination right(s) (if any).
- (3) Assuming the Effective Date is 9 September 2025.

Save for the date of the Court Hearing, the above dates are indicative only and are subject to the grant of the Court Order on 25 August 2025. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

5. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context.

The directors of the Company jointly and severally accept full responsibility accordingly.

By Order of the Board

HAI LECK HOLDINGS LIMITED

Cheng Buck Poh @ Chng Bok Poh

Executive Chairman and Chief Executive Officer

28 July 2025