

HAI LECK HOLDINGS LIMITED
(Company Registration No. 199804461D)
(Incorporated in the Republic of Singapore)

**PROPOSED ACQUISITION BY CHENG INVESTMENT MANAGEMENT PTE. LTD. OF ALL THE
ISSUED ORDINARY SHARES IN THE CAPITAL OF HAI LECK HOLDINGS LIMITED (OTHER
THAN THE EXCLUDED SHARES) BY WAY OF A SCHEME OF ARRANGEMENT**

**- COURT APPROVAL OF THE SCHEME, LAST DAY OF TRADING, NOTICE OF RECORD
DATE AND INDICATIVE TIMETABLE**

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**”) of Hai Leck Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refer the shareholders of the Company (the “**Shareholders**”) to:
- (a) the scheme document dated 1 July 2025 (the “**Scheme Document**”) electronically disseminated by the Company to shareholders of the Company holding the Eligible Shares (as defined below) (the “**Eligible Shareholders**”) in relation to the proposed acquisition of all the issued ordinary shares in the capital of the Company (the “**Shares**”), other than the (a) Shares directly held by Mr. Cheng Buck Poh @ Chng Bok Poh (“**Mr. Cheng**”) (the “**Mr. Cheng Direct Shares**”); (b) Shares directly held by Cheng Capital Holdings Pte. Ltd. (“**CCHPL**”, collectively with Mr. Cheng, the “**Excluded Shareholders**”) (the “**CCHPL Direct Shares**”); and (c) Shares held in treasury (the “**Treasury Shares**”, collectively with Mr. Cheng Direct Shares and CCHPL Direct Shares, the “**Excluded Shares**”) (the “**Eligible Shares**”) by way of a scheme of arrangement (the “**Scheme**”) pursuant to Section 210 of the Companies Act 1967 and the Singapore Code on Takeovers and Mergers;
 - (b) the announcement dated 21 July 2025 made by the Company, in relation to the results of the Scheme Meeting held on 21 July 2025;
 - (c) the announcement dated 28 July 2025 made by the Company, in relation to the notice of the Court hearing date to approve the Scheme; and
 - (d) the announcement dated 25 August 2025 made by the Company, in relation to the updated Court hearing date to approve the Scheme.
- 1.2 *Unless otherwise defined, capitalised terms used in this announcement shall bear the same meanings as set out in the Scheme Document.*

2. COURT APPROVAL OF THE SCHEME

- 2.1 The Company wishes to announce that the Court has approved the Scheme pursuant to Section 210 of the Companies Act today.
- 2.2 Subject to the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the Scheme will become effective and binding upon a copy of the order of the Court approving the Scheme pursuant to Section 210 of the Companies Act being duly lodged with the Accounting and Corporate Regulatory Authority of Singapore (“**ACRA**”) for registration.

3. LAST DAY OF TRADING OF THE SHARES

The Company wishes to inform the Shareholders that the last day of trading of the Shares will be on **4 September 2025** and that the trading of the Shares will be suspended on and with effect from **9.00 a.m.** on **5 September 2025**.

4. NOTICE OF RECORD DATE

Notice is hereby given that, subject to the satisfaction (or where applicable, waiver) of all the Scheme Conditions in accordance with the terms of the Implementation Agreement, the transfer books and the Register of Members will be closed at **5.00 p.m.** on **12 September 2025** (the “**Record Date**”) in order to determine the entitlements of the Eligible Shareholders in respect of the Scheme.

5. INDICATIVE TIMETABLE FOR THE SCHEME

Shareholders should note the following indicative timetable in relation to the Scheme:

Event	Date ⁽¹⁾
Last day of trading of the Shares on SGX-ST	4 September 2025
Date and time of suspension of trading of the Shares on the SGX-ST	5 September 2025 at 9.00 a.m.
Record Date	12 September 2025 at 5.00 p.m.
Effective Date of the Scheme	15 September 2025 ⁽²⁾
Expected date for the payment of the Scheme Consideration	On or around 24 September 2025 ⁽³⁾
Expected date for the delisting of the Company	On or around 26 September 2025

Notes:

- (1) All references to dates and times are made by reference to Singapore dates and times.
- (2) The Scheme will only be effective and binding upon lodgment of the order of the Court approving the Scheme (the “**Court Order**”) with ACRA. The Court Order is expected to be lodged with ACRA on 15 September 2025.
- (3) Assuming the Effective Date is 15 September 2025.

Save for the last day of trading of the Shares on the SGX-ST, the time and date of suspension of trading of the Shares on the SGX-ST and the Record Date, Shareholders should note that the above timetable is indicative only and may be subject to change. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

6. DIRECTORS' RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that, where appropriate, no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading and the directors of the Company jointly and severally accept full responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the directors of the Company has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this announcement in its proper form and context. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

By Order of the Board

HAI LECK HOLDINGS LIMITED

Cheng Buck Poh @ Chng Bok Poh

Executive Chairman and Chief Executive Officer

29 August 2025