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NOBLE GROUP LIMITED

(Incorporated in Bermuda with limited liability)

UPDATE ON FINANCIAL RESTRUCTURING

The Board of Directors (the “**Board**”) of Noble Group Limited (the “**Company**”) refers to the circular to shareholders dated 10 August 2018 (the “**Circular**”) in relation to the proposed financial restructuring of the Company (the “**Restructuring**”), and wishes to clarify that as at the date of the Circular, Noble Holdings Limited (“**NHL**”) had held US\$10.5 million principal amount of 6.75% senior notes due 29 January 2020 issued by NGL (the “**Notes**”).

NHL is a company registered in Bermuda and is beneficially wholly-owned by a discretionary trust, the beneficiaries of which include the children of Richard Samuel Elman but not Richard Samuel Elman himself. For the avoidance of doubt, Richard Samuel Elman is not a director of the Company and will not be taking up any appointment as director of New Noble.

The Company understands that NHL had on 17 August 2018 tendered the Notes for sale to Deutsche Bank under the tender offer by Deutsche Bank to purchase outstanding bonds of the Company.

Noble Group Limited
26 August 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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