

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

NOBLE GROUP CLOSES US\$1.1 BILLION BORROWING BASE FACILITY

Noble Group Limited (“Noble”) is pleased to announce the successful completion of a US\$1.1 billion Revolving Borrowing Base Facility (the “Facility”), which will be utilized by Noble Americas Corp. and Noble Petro Inc., both wholly owned subsidiaries of Noble, to fund their growing business requirements.

The Facility allows for working capital loans as well as the issuance of trade finance instruments and is available for advances and letters of credit. The Facility received strong support resulting in it being upsized from an initial US\$450 million to the final US\$1.1 billion.

The Facility was supported by six key banks led by The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Societe Generale as Joint Lead Arrangers and Joint Bookrunners.

Noble Group Limited
19 October 2015

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of industrial and energy products, as well as having a 49% interest in Noble Agri, its agricultural partnership with COFCO. Operating from over 60 locations, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. We are ranked number 77 in the 2015 Fortune Global 500. For more information please visit www.thisisnoble.com.

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FOR IMMEDIATE RELEASE



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