AVI-TECH HOLDINGS LIMITED

(Incorporated in the Republic of Singapore) (Company Registration Number 202002889W) (the "Company")

PROFIT WARNING ANNOUNCEMENT

The Board of Directors of the Company (together with its subsidiaries, the "Group") wishes to announce that, following a preliminary review of the unaudited financial results of the Group for the half year ended 31 December 2024 ("1H2025"), the Group's financial performance is expected to reflect a marked decline compared to the half year ended 31 December 2023, resulting in a net loss.

During the Company's most recent Annual General Meeting held on 29 October 2024, it was highlighted that the Group is facing a difficult operating environment stemming from the challenging market conditions in the segment(s) of the semiconductor industry in which the Group operated, caused by shifting market dynamics and reduced capital expenditures. These market headwinds have continued to adversely affect the Group's revenue and profitability for 1H2025.

Despite these challenges, the Group's financial position remains strong, supported by a robust balance sheet that enables the Group to meet all its contractual obligations. The Group remains focused on seeking new business opportunities to expand and grow its operations.

Further details of the Group's financial performance will be provided when the Company announces its unaudited financial results for 1H2025.

Shareholders and investors are advised to exercise caution when dealing in the shares of the Company. In case of any doubt, shareholders should seek advice from their stockbroker, bank manager, solicitor, accountant, or other professional advisers.

BY ORDER OF THE BOARD

Lim Eng Hong Chief Executive Officer 23 January 2025