

18 March 2020

Next Interest Payment Date USD375M Capital Securities (ANVHF)

In respect of the USD375,000,000 Capital Securities due 2076 (ASX Code: ANVHF, ISN: XS1380286663) (the Notes), AusNet Services Holdings Pty Ltd (ANV) advises that:

- the date for the next interest payment is 17 September 2020, subject to the terms and conditions of the Notes; and
- the Principal Paying Agent has advised that entitlement to the next interest payment will be determined on 2 September 2020, but investors should confirm that date and any other matters regarding determination of entitlements directly with Euroclear and/or Clearstream, Luxembourg (as applicable).

Authorised by:

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