VIKING OFFSHORE AND MARINE LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 199307300M)

GENERAL ANNOUNCEMENT ADJOURNMENT OF THE HEARING OF THE WINDING UP PROCEEDINGS AGAINST VIKING OFFSHORE & MARINE LIMITED

The Board of Directors (the "**Board**") of Viking Offshore and Marine Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to its previous announcement on 7 May 2019 regarding the commencement of winding up proceedings by Wang Qi against the Company.

The Company wishes to announce that the court hearing of the winding up proceedings commenced by Wang Qi scheduled on 31 May 2019 at 10:00 am has been adjourned to 14 June 2019 at 10:00 am in the High Court of the Republic of Singapore.

The Company will make further announcements as and when there are material developments on the matter.

Shareholders are advised to exercise caution when dealing in securities of the Company. In the event of any doubt, Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

BY ORDER OF THE BOARD

Viking Offshore & Marine Limited

Ng Yeau Chong Executive Director and Chief Executive Officer

31 May 2019

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist.

The announcement has not been examined or approved by the SGX-ST. The SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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