

**FU YU CORPORATION LIMITED**  
(Company Registration No. 198004601C)  
(Incorporated in the Republic of Singapore)  
("Company")

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**VOLUNTARY CONDITIONAL CASH PARTIAL OFFER BY MR NG HOCK CHING FOR FU YU CORPORATION LIMITED**

**- BOOKS CLOSURE DATE**

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**1. INTRODUCTION**

The Board of Directors of the Company (the "**Board**") refers to the offer document dated 18 March 2014 (the "**Offer Document**") issued by Mr Ng Hock Ching (the "**Offeror**") in connection with the voluntary conditional cash partial offer ("**Offer**") by the Offeror to acquire 70,000,000 issued ordinary and paid-up shares in the capital of the Company ("**Shares**"), other than Shares held in treasury and Shares already owned, controlled or agreed to be acquired by the Offeror or any party acting in concert with him.

All capitalised terms not defined herein shall have the meanings ascribed to them in the Offer Document.

**2. BOOKS CLOSURE DATE**

As stated in the Offer Document, the register of holders of the Shares, as maintained by the share registrar of the Company (the "**Share Register**") and the Depository Register (as defined in Section 130A of the Companies Act, Chapter 50 of Singapore) will be closed at 5.00 p.m. on 7 April 2014 (the "**Record Date**"), being the 14th day before the first closing date of the Offer at 5.30 p.m. on 21 April 2014, for purposes of determining:

- (a) the entitlements of the Relevant Shareholders to accept the Offer; and
- (b) the Relevant Percentage Offer Shares for each Relevant Shareholder.

**NOTICE IS HEREBY GIVEN that the Share Register and the Depository Register will be closed at 5.00 p.m. on the Record Date for the purpose of determining the entitlements of the Relevant Shareholders under the Offer and the number of Relevant Percentage Offer Shares for each Relevant Shareholder.**

A Relevant Shareholder who is a Depositor and wishes to accept the Offer must ensure that there are Shares standing to the credit of the "Free Balance" of his Securities Account as at the Record Date. A Relevant Shareholder who is not a Depositor and wishes to accept the Offer must ensure that there are Shares registered in his name in the Share Register as at the Record Date.

**If you are in any doubt in relation to the Offer or as to the action you should take, please consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.**

### **3. DIRECTORS' RESPONSIBILITY STATEMENT**

The directors of the Company (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate, and where appropriate, no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources (including, without limitation, the Offer Document), the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

**FU YU CORPORATION LIMITED**

Low Siew Tian

Company Secretary

Singapore, 28 March 2014