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Midas Holdings Limited

麥達斯控股有限公司

(Singapore Registration No.: 200009758W)

(Incorporated in Singapore with limited liability)

(Hong Kong Stock Code: 1021)

(Singapore Stock Code: 5EN)

OVERSEAS REGULATORY ANNOUNCEMENT INSIDE INFORMATION

This announcement is issued pursuant to Part XIVA of the Securities and Futures Ordinance and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached announcement on the next page which has been published by Midas Holdings Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 29 March 2018.

On behalf of the
Audit Committee
Midas Holdings Limited
Tong Din Eu
Chairman of the Audit Committee

Hong Kong, 29 March 2018

As at the date of this announcement, the executive director of the Company is Mr. Chen Wei Ping; and the independent non-executive directors of the Company are Mr. Chan Soo Sen, Dr. Xu Wei Dong and Mr. Tong Din Eu.

MIDAS HOLDINGS LIMITED

(Registration No. 200009758W)

LODGEMENT OF POLICE REPORT IN RELATION TO LITIGATION MATTERS

Reference is made to the announcements of Midas Holdings Limited (the "Company", and together with its subsidiaries, the "Group") dated 8 February 2018, 12 March 2018, 22 March 2018, 27 March 2018 and 29 March 2018. The Audit Committee, comprising the three independent non-executive directors of the Company wishes to announce that it has lodged a police report today with the Commercial Affairs Department of the Singapore Police Force in relation to a possible breach of securities laws and/ or other offences arising from the irregularities in the Group's operations in People's Republic of China.

The full extent of the possible breach of securities laws or other offences, or other potential breaches (if any) has yet to be determined. The Audit Committee will continue to take all necessary actions in the best interests of the shareholders and the Group. In this regard, further announcements to update shareholders will be made as and when appropriate.

BY AUDIT COMMITTEE
Midas Holdings Limited

Tong Din Eu
Chairman of the Audit Committee

Date: 29 March 2018