

# ASIA-PACIFIC STRATEGIC INVESTMENTS LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 200609901H)

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## PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO 1,095,335,350 NEW ORDINARY SHARES OF THE COMPANY WITH WARRANTS – DESPATCH OF CIRCULAR

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### 1. INTRODUCTION

The Board of Directors (the “**Directors**”) of Asia-Pacific Strategic Investments Limited (the “**Company**”) refers to the Company’s announcements dated 27 November 2013 and 28 February 2014 (the “**Previous Announcements**”) in relation to the proposed renounceable rights issue (the “**Rights cum Warrants Issue**”) of up to 1,095,335,350 new ordinary shares of the Company (the “**Shares**”) with up to 1,095,335,350 free detachable warrants (the “**Warrants**”), on the basis of five (5) Rights Shares for every one (1) existing Share held by shareholders of the Company (the “**Shareholders**”) as at a books closure date to be determined and one (1) Warrant for every one (1) Rights Share subscribed.

Unless otherwise defined, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Previous Announcements.

### 2. THE NEW SHARE ISSUE MANDATE

At the annual general meeting of the Company held on 24 October 2013, Shareholders had approved a general share issue mandate empowering the Directors to issue from time to time and at any time such number of new Shares and convertible securities (whether by way of rights, bonus options or otherwise) on such terms and conditions and for such purposes and to such persons as the Directors may in their absolute discretion deem fit, subject to certain limits as prescribed in the Catalist Rules (the “**Existing Share Issue Mandate**”). The Company will be seeking Shareholders’ approval for a new share issue mandate (the “**New Share Issue Mandate**”) at the EGM (as defined below) which, if approved by Shareholders, will supercede and replace the Existing Share Issue Mandate, to the extent that the Existing Share Issue Mandate has not yet been utilised, and shall take force and effect from the date of the EGM, and the Existing Share Issue Mandate to the extent that the Existing Share Issue Mandate has not yet been utilised, shall correspondingly be deemed revoked with effect from the date of the EGM.

### 3. DESPATCH OF CIRCULAR

The Directors wish to announce that the Company has today despatched to Shareholders a circular dated 14 March 2014 (the “**Circular**”) containing, *inter alia*, information relating to the proposed Rights cum Warrants Issue, the proposed adjustment to existing warrants and the proposed New Share Issue Mandate, together with the notice of the extraordinary general meeting (the “**EGM**”) to be held at Antica 1, Level 2, Orchard Parade Hotel, 1 Tanglin Road, Singapore 247905 on Monday, 31 March 2014 at 11.00 a.m. for the purpose of seeking Shareholders’ approval for the proposed transactions set out above.

Shareholders who do not receive the Circular within one week from the date hereof should contact the Company’s share registrar, B.A.C.S. Private Limited, at 63 Cantonment Road, Singapore 089758.

A copy of the Circular and the notice of EGM is also available on the website of the SGX-ST at [www.sgx.com](http://www.sgx.com).

**BY ORDER OF THE BOARD**

Dato' Dr. Choo Yeow Ming  
Chairman and Chief Executive Officer

14 March 2014

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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor had not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any statements or opinions made or reports contained in this announcement.

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