



SUNLIGHT GROUP HLDG LTD
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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**AN UPDATE ON THE PROPOSED ACQUISITION BY THE COMPANY OF THE ENTIRE
ISSUED AND PAID-UP SHARE CAPITAL OF ALEXANDER RESOURCE LIMITED**

The board of Directors ("**Board**") of Sunlight Group Hldg Ltd (the "**Company**") refers to the announcement made by the Company on 6 May 2013 ("**6 May 2013 Announcement**") in relation to the non-binding term sheet entered into with Alexander Resources Pte. Ltd. (the "**Vendor**"), pursuant to which it was proposed that the Vendor will sell, and the Company will acquire, the entire issued and paid-up share capital of Alexander Resource Limited (the "**Proposed Acquisition**") and the announcements made by the Company on 27 May 2013, 19 June 2013, 5 September 2013 and 11 October 2013 in relation to, *inter alia*, updates on the Proposed Acquisition. Capitalised terms not otherwise defined herein shall have the meanings assigned to them in the 6 May 2013 Announcement.

As informed by the Vendor, the drilling program referred to in the Company's announcement dated 11 October 2013 has commenced on 31 January 2014 at Nambawan Creek.

The Company will make further announcement(s) as appropriate when there are material developments to the drilling program, the Proposed Acquisition and/or to disclose further details as required under the Catalist Rules.

Please be advised that there is no assurance that the Proposed Acquisition will proceed. Shareholders should exercise caution when dealing in the shares of the Company, and should consult their legal, financial, tax and other professional advisers if they have any doubt as to the action to take.

By Order of the Board

Ong Bee Hoon
Company Secretary

5 February 2014