

04-01 West Block,
World Trade Centre, Echelon Square,
Colombo 00100, Sri Lanka.

info@cse.lk
www.cse.lk

19th March 2018

To: Chief Executive Officers
Member Firms / Trading Members

MS
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Dear Sir/Madam,

CIRCULAR NO: 05-03-2018

DFCC BANK PLC ("THE BANK") – BASEL III COMPLIANT DEBENTURE ISSUE 2018

The Colombo Stock Exchange ("CSE") has approved in principle an Application for listing the BASEL III compliant debt securities of the above Bank.

Details of the above issue are as follows;

DEBT SECURITIES TO BE OFFERED

An initial issue of 50,000,000 BASEL III compliant, Tier II, Listed, Rated, Unsecured, Subordinated, Redeemable Debentures with a non-viability conversion at an issue price of LKR. 100.00 each with an option to issue up to a further 20,000,000 of said Debentures at the discretion of the Bank in the event of an oversubscription of the initial issue to raise Sri Lankan Rupees 7,000,000,000. The allotment and secondary trading of these Debt securities is limited to Qualified Investors.

DATE OF OPENING OF THE SUBSCRIPTION LIST

26th March 2018

JOINT MANAGERS & PLACEMENT AGENTS TO THE ISSUE

NDB Investment Bank Limited
Level 1, NDB Capital Building
No. 135, Bauddhaloka Mawatha,
Colombo 04

Acuity Partners (Private) Limited
Acuity House
No. 53, Dharmapala Mawatha
Colombo 03

Tel: +94 11 2300385-90

Fax: +94 11 2300393

Tel: +94 11 2206206

Fax: +94 11 2437149

REGISTRARS TO THE ISSUE

SSP Corporate Services (Private) Limited
No. 546/7, Galle Road
Colombo 03

Tel: +94 11 2573485

Fax: +94 11 2343336

Voice: +94 11 2356456

Fax: Clearing & Settlement : +94 11 2440396

Finance & Administration: +94 11 2448921

Information Technology: +94 11 2440162

Trading & Market Surveillance : +94 11 2448925

Market Development : +94 11 2445279

Listing & Corporate Affairs : +94 11 2391128

Legal: +94 11 2440539

Human Resource: +94 11 2440163

Research Division : +94 11 2445279

Broker Supervision: +94 11 2440541




CONFIDENTIAL

a member of
wfe WORLD FEDERATION
OF EXCHANGES

The date on which the Prospectus would be delivered to Member Firms / Trading Members would be **20th March 2018**.

Yours faithfully,



Vinduni Dullewe (Mrs.)
Acting Manager - Listings