

**BROADWAY INDUSTRIAL GROUP LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration Number 199405266K)

---

**NOTICE OF TRANSFER OF TREASURY SHARES  
(RULE 704(26) OF SGX-ST LISTING MANUAL)**

---

Pursuant to the terms and conditions of the BIGL Share Plan (the “**Share Plan**”), Broadway Industrial Group Limited (the “**Company**”) has transferred 53,750 treasury shares to eligible participants of the Share Plan in connection with the vesting of 53,750 shares, being 25% of the total share awards due to the respective participants granted on 4 April 2012.

The Board of Directors of the Company wishes to announce the following details pertaining to the use of treasury shares:

(a)	Date of transfer	5 May 2014
(b)	Purpose of transfer	Vesting of Share Awards granted on 4 May 2012 pursuant to the BIGL Share Plan
(c)	Number of treasury shares transferred	53,750 shares
(d)	Number of treasury shares held before transfer	538,500 shares
(e)	Number of treasury shares held after transfer	484,750 shares
(f)	% of the total number of outstanding ordinary shares (excluding treasury shares) before transfer	0.13%  (calculated based on total number of outstanding ordinary shares of 415,903,628 shares before transfer)
(g)	% of the total number of outstanding ordinary shares (excluding treasury shares) after transfer	0.12%  (calculated based on total number of outstanding ordinary shares of 415,957,378 shares after transfer)
(h)	Value of the treasury shares if they are used for a sale or transfer, or cancelled	\$ 22,110.81

By Order of the Board

**Broadway Industrial Group Limited**

5 May 2014