

TRITECH GROUP LIMITED

2 Kaki Bukit Place #7-00 Tritech Building Singapore 416180

(Company Registration No.: 200809330R)

COMPLETION OF THE PROPOSED ISSUE OF 87,302,496 NEW ORDINARY SHARES IN THE CAPITAL OF TRITECH GROUP LIMITED

Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the circular to shareholders dated 16 September 2016 and announcements dated 23 August 2016, 3 October 2016 and 10 October 2016.

The Board of Directors ("**Board**") of Tritech Group Limited (the "**Company**") wishes to announce that the completion of the Proposed Issue has taken place today, with the Subscription Shares being issued and allotted to the respective Subscribers. The Subscription Shares rank *pari passu* in all respects with the existing issued Shares of the Company.

Following the issue and allotment of the Subscription Shares, the total number of issued and paid-up ordinary shares of the Company has increased from 791,865,686 to 879,168,182 Shares.

The Subscription Shares issued to the Subscribers is expected to be listed and quoted on the Catalist of the Singapore Exchange Securities Trading Limited on 13 October 2016.

BY ORDER OF THE BOARD

Dr Wang Xiaoning Managing Director

11 October 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Senior Manager, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.