

Annual General Meeting FY2018

23 July 2018

Note: This presentation is to be read in conjunction with the announcement issued on SGXNET on 25 May 2018



Annual General Meeting FY2018

Important Notice:

This presentation contains forward-looking statements which can be identified by the context of the statement and generally arise when the Company is discussing its beliefs, estimates or expectations. Such statements may include comments on industry, business or market trends, projections, forecasts, and plans and objectives of management for future operations and operating and financial performance, as well as any related assumptions.

Readers of this presentation should understand that these statements are not historical facts or guarantees of future performance but instead represent only the Company's belief at the time the statements were made regarding future events, which are subject to significant risks, uncertainties and other factors, many of which are outside of the Company's control. Actual results and outcomes may differ materially from what is expressed or implied in such forward-looking statements.

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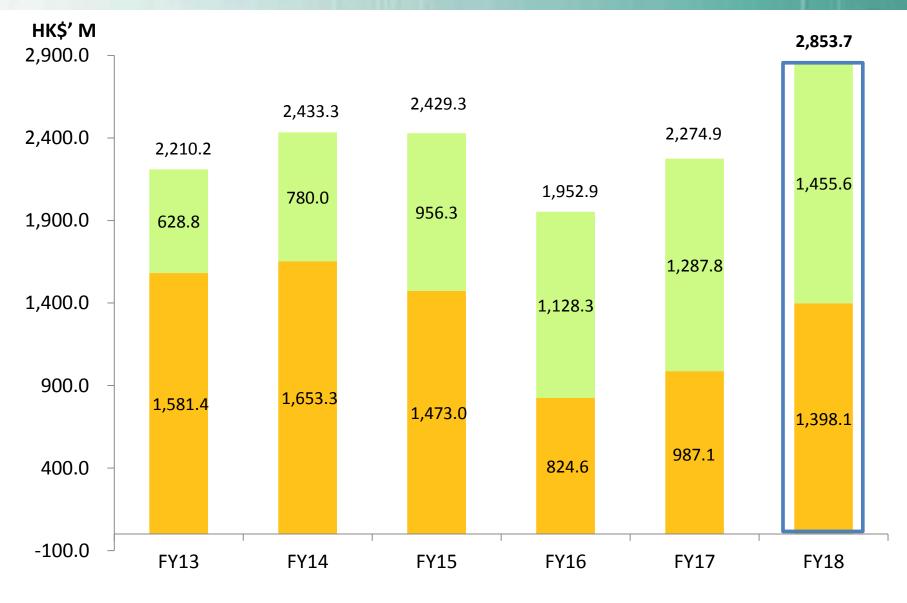
Valuetronics

FY2018 Financial Highlights

Financial Highlights

Revenue Contribution	ΗΚ\$'Μ	FY18	FY17	% Change
FY18	Revenue	2,853.7	2,274.9	25.4
51.0% 49.0% HK\$ HK\$ 1,456M 1,398M	Gross Profit	414.6	341.7	21.3
	Gross Profit Margin	14.5%	15.0%	- 0.5% pt
FY17	Net Profit for the year	204.7	154.1	32.9
56.6% 43.4% НК\$ НК\$ 1,288М 987М	Net Profit Margin	7.2%	6.8%	0.4% pt
Consumer Electronics				
Industrial and Commercial Electronics				

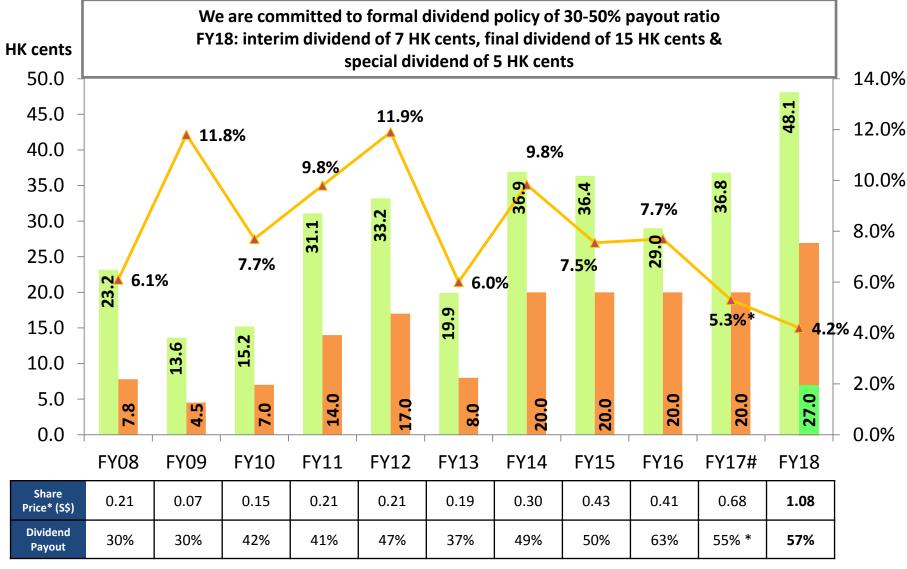
Revenue Trend



Consumer Electronics

Industrial & Commercial Electronics

Earnings Per Share & Dividends Per Share



EPS *

* Adjusted for 1:10 bonus issue completed on Jun 2017

Quantum of dividend has increased by 10% under 1:10 bonus issue



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