



Company Registration No. 199806046G
(Incorporated in the Republic of Singapore)

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PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 1,415,284,092 WARRANTS

- RECEIPT OF LISTING AND QUOTATION NOTICE

Unless otherwise specified, all capitalised terms shall have the same meaning ascribed to them in the Announcement (as defined below).

1. INTRODUCTION

The Board of Directors ("**Board**" or "**Directors**") of H2G Green Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") refers to the Company's announcement dated 4 September 2024 (the "**Announcement**") in relation to the renounceable non-underwritten rights issue of up to 1,415,284,092 warrants (the "**Warrants**") at an issue price of S\$0.001 for each Warrant, each Warrant carrying the right to subscribe for one (1) new ordinary share in the capital of the Company ("**Share(s)**") ("**New Share(s)**") at an exercise price of S\$0.004 for each New Share, on the basis of one (1) Warrant for every one (1) existing Share held by the shareholders of the Company (the "**Shareholders**") as at a date and time to be determined by the Directors for the purpose of determining the Shareholders' entitlement, fractional entitlements to be disregarded (the "**Warrants Issue**").

2. RECEIPT OF LISTING AND QUOTATION NOTICE

The Board wishes to announce that the Company has, on 11 October 2024, received the LQN from the SGX-ST for the listing of and quotation for:

- (i) up to 1,415,284,092 Warrants to be issued by the Company on the Catalist board of the SGX-ST; and
- (ii) up to 1,415,284,092 New Shares to be issued by the Company upon the exercise of the Warrants, pursuant to the Warrants Issue, subject to the following:
 - (i) Compliance with the SGX-ST's listing requirements;
 - (ii) Shareholders' approval for the Warrants Issue to be obtained at an EGM to be convened; and

- (iii) Submission of a confirmation that a sufficient spread in the Warrants, as required under Rule 826 of the Catalist Rules, is complied with.

The LQN granted by the SGX-ST for the listing and quotation of the Warrants is not to be taken as an indication of the merits of the Warrants Issue, the Warrants, the New Shares, the Company, its subsidiaries and their securities.

3. FURTHER ANNOUNCEMENTS

Subsequent to the postponement of EGM announced by the Company on 26 September 2024, a circular to Shareholders containing further information on the proposed Warrants Issue, together with the notice of EGM, will be issued by the Company and made available to Shareholders in due course.

Further announcements will be made by the Company in relation to the Warrants Issue as and when appropriate.

4. CAUTIONARY STATEMENT

The Directors would like to advise the Shareholders that the proposed Warrants Issue is subject to certain conditions being fulfilled and there is no certainty or assurance as at the date of this announcement that the Warrants Issue would be completed or that no changes will be made to the terms thereof. Accordingly, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the Shares. Shareholders are advised to read this announcement and any further update announcement(s) released by the Company in connection with the Warrants Issue carefully. Shareholders who are in any doubt about this announcement should consult their stockbroker, bank manager, solicitor, or another professional adviser.

By Order of the Board

Lim Shao-Lin
Executive Director, CEO

12 October 2024