
PROPOSED DUAL PRIMARY LISTING OF THE COMPANY'S SHARES IN ISSUE ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF INTRODUCTION

• **ISSUE AND PUBLICATION OF LISTING DOCUMENT**

The Board of Directors (the “**Board**”) of SIIC Environment Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 22 December 2017, 4 January 2018, 2 March 2018, 6 March 2018, 7 March 2018 and 9 March 2018 (the “**Announcements**”) and the circular to shareholders dated 5 January 2018 (the “**Circular**”) in relation to the proposed dual primary listing of its ordinary shares (the “**Shares**”) on the Main Board of The Stock Exchange of Hong Kong Limited (the “**SEHK**”) by way of introduction (the “**Proposed Listing**”).

1. ISSUE AND PUBLICATION OF LISTING DOCUMENT

The Board wishes to inform Shareholders that the electronic copy of the Listing Document, both English and Chinese versions, has been posted on the websites of the SEHK at www.hkexnews.hk on 12 March 2018. A copy of the Listing Document is attached to this announcement.

The Listing Document, will not be registered as a prospectus with the Monetary Authority of Singapore in Singapore, and it does not constitute a notice, circular, brochure, advertisement or other document offering to sell any securities to the public, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite or solicit offers by the public to subscribe for or purchase any securities.

No new Shares will be allotted and issued in connection with, or pursuant to, the Listing Document.

Additionally, in accordance with the requirements of the SEHK, the Company has today posted English and Chinese versions of the formal notice in relation to the Proposed Listing on the website of the SEHK at www.hkexnews.hk. A copy of the notice is also attached together with this announcement.

2. CAUTION TRADING

As the proposed Listing is subject to, *inter alia*, the approval of the SEHK and other relevant authorities, the Listing may or may not occur. There is no assurance that approval of the SEHK and other relevant authorities for the Listing and the listing of, and permission to deal in, the Shares on the Main Board of the SEHK will be granted. The information relating to the Listing in this announcement is also subject to change. The Company will make announcements as necessary to keep Shareholders updated on any material developments.

Shareholders and other investors are advised to exercise caution when trading in the Shares. In the event that the Shareholders and other investors are in doubt, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board

Feng Jun
Executive Director
12 March 2018