

VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)
(Company Registration Number 38813)
(the "Company")

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- (1) **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**
- (2) **EXPECTED LISTING DATE OF NEW SHARES**
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1 ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME

The Directors of the Company wish to announce that on 18 February 2014 it received written exercise notices for an aggregate of 2,987,500 ordinary shares in the capital of the Company ("Option Shares") arising from exercise of options granted under the Valuetronics Employee Share Option Scheme. Details of the number of Option Shares and the exercise price thereof are as follows:-

| | Number of Options exercised | Number of Option Shares | Exercise price per Option Share | Aggregate exercise price |
|--------------|------------------------------------|--------------------------------|--|---------------------------------|
| 1 | 350,000 | 350,000 | S\$0.150 | S\$52,500 |
| 2 | 850,000 | 850,000 | S\$0.160 | S\$136,000 |
| 3 | 1,787,500 | 1,787,500 | S\$0.174 | S\$311,025 |
| TOTAL | 2,987,500 | 2,987,500 | | S\$499,525 |

In satisfaction of the exercise of options under the ESOS, the Company had issued 2,987,500 new shares in the capital of the Company (the "New Shares") on 24 February 2014.

The New Shares, when allotted and issued, rank *pari passu* in all respects with the then existing ordinary shares in the capital of the Company ("Shares").

Immediately upon completion of the issue of the New Shares, the number of issued and paid-up capital of the Company has increased from 365,388,750 Shares (excluding treasury shares) to 368,376,250 Shares (excluding treasury shares).

2 EXPECTED LISTING DATE OF NEW SHARES

The New Shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 27 February 2014.

BY ORDER OF THE BOARD

TSE CHONG HING
Chairman and Managing Director
26 February 2014