JACKS INTERNATIONAL LIMITED
(Company Registration No. 197903888Z)
(Incorporated in the Republic of Singapore)
("**Company**")

MANDATORY UNCONDITIONAL CASH OFFER FOR JACKS INTERNATIONAL LIMITED – DESPATCH OF OFFEREE CIRCULAR

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1. INTRODUCTION

The Board of Directors of the Company (the "**Board**") refers to the announcement dated 21 October 2015 (the "**Offer Document Despatch Announcement**") by Canaccord Genuity Singapore Pte. Ltd. ("**Canaccord**"), for and on behalf of Creative Elite Holdings Limited (the "**Offeror**"), on the despatch of the offer document dated 21 October 2015 ("**Offer Document**") in relation to the mandatory unconditional cash offer (the "**Offer**") by Canaccord, for and on behalf of the Offeror, for all issued ordinary shares (excluding treasury shares) ("**Shares**") in the capital of the Company that are not already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror.

Further to the Offer Document Despatch Announcement, the Board wishes to announce that the Company has today despatched to shareholders of the Company ("**Shareholders**") a circular dated 4 November 2015 in relation to the Offer (the "**Offeree Circular**").

2. THE OFFEREE CIRCULAR

The Offeree Circular contains, *inter alia*, the advice of RHB Securities Singapore Pte. Ltd., the independent financial adviser ("**IFA**") to the Directors of the Company (all of whom are considered independent for the purpose of making a recommendation to Shareholders in respect of the Offer) ("**Directors**"), and the recommendation of the Directors on the Offer.

Shareholders who do not receive the Offeree Circular within two business days from the date of this Announcement may obtain a copy from the office of the share registrar of the Company at the following address, during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the closing date of the Offer:

M & C Services Private Limited
112 Robinson Road
#05-01
Singapore 068902
Tel: +65 6227 6660

A copy of the Offeree Circular is available on the website of the Singapore Exchange Securities Trading Limited at http://www.sgx.com.

3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document, the Offer will close at **5.30 p.m. (Singapore time) on 18 November 2015** (the "**Closing Date**"). The Offeror has given notice that the Offer will not be extended, revised or be open for acceptance beyond the Closing Date.

4. CAUTION IN TRADING

Shareholders are advised to refrain from taking any action in respect of their Shares which may be prejudicial to their interests, and to exercise caution when dealing in the Shares, until they or their advisers have considered the information, the advice of the IFA and the recommendations of the Directors in the Offeree Circular.

5. RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and, where appropriate, no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published or otherwise publicly available sources (including, without limitation, the Offer Document), the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information has been accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

By Order of the Board
JACKS INTERNATIONAL LIMITED

James Koh Chuan Lim
Peter Tam Kui Pui
Company Secretaries
4 November 2015
Singapore