SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: ARA LOGOS Logistics Trust 2. Type of Listed Issuer: Company/Corporation Registered/Recognised Business Trust ✓ Real Estate Investment Trust
 Name of Trustee-Manager/Responsible Person: ARA LOGOS Logistics Trust Management Limited 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 25-Apr-2022

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	LOGOS Units No. 1 Ltd
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	22-Apr-2022
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	22-Apr-2022
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	NA
7.	Quantum of total voting shares/units (including voting shares/units underlying

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	179,867,674	0	179,867,674
As a percentage of total no. of voting shares/til:	12.38	0	12.38
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 0	Total

	NA	
	[You ma	nship between the Substantial Shareholders/Unitholders giving notice in this form: by attach a chart in item 10 to show the relationship between the Substantial blders/Unitholders]
	Please re	fer to paragraph 8 of Substantial Unitholder B's notification.
) .	Attachn	nents (<i>if any</i>):
	D.	The total file size for all attachment(s) should not exceed 1MB.)
۱.		a replacement of an earlier notification, please provide:
••	(a) S	GXNet announcement reference of the <u>first</u> notification which was announced n SGXNet (the "Initial Announcement"):
	(b) D	Pate of the Initial Announcement:
		5-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	The perce	entage unitholdings above are computed based on 1,452,870,872 ALOG Units in issue. Any ncies in the percentages listed and totals thereof are due to rounding. All total figures are cally inserted electronically.
<u>ub</u> s	stantial S	Shareholder/Unitholder B
	Name o	of Substantial Shareholder/Unitholder:
	LOGOS P	roperty Group Limited
		stantial Shareholder/Unitholder a fund manager or a person whose interest in thes of the Listed Issuer are held solely through fund manager(s)?
	Z No	
	✓ No	

	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	✓ Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	22-Apr-2022
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	22-Apr-2022
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	NA
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	188,127,511	188,127,511
As a percentage of total no. of voting shares/t	0	12.95	12.95
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 0	Total

8. Circumstances giving rise to deemed interests (if the interest is such):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

LOGOS Property Group Limited holds the entire issued share capital of LOGOS Units No. 1 Ltd. Accordingly it is deemed to be interested in the 179,867,674 units of ARA LOGOS Logistics Trust ("ALOG Units") held by LOGOS Units No. 1 Ltd. In addition, ARA LOGOS Logistics Trust Management Ltd (the "ALOG Manager") holds 8,259,837 ALOG Units. The ALOG Manager is a wholly owned subsidiary of LOGOS Manager No. 1 Pte Ltd., which is an indirect wholly owned subsidiary of LOGOS Property Group Limited. Accordingly, LOGOS Property Group Limited is deemed to be interested in the ALOG Units held by the ALOG Manager.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

10. A	ttachments (<i>if any</i>): 1
C	(The total file size for all attachment(s) should not exceed 1MB.)
11. If	this is a replacement of an earlier notification, please provide:
(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b	Date of the Initial Announcement:
,	
(c	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Th dis	emarks (<i>if any</i>): e percentage unitholdings above are computed based on 1,452,870,872 ALOG Units in issue. Any screpancies in the percentages listed and totals thereof are due to rounding. All total figures are tomatically inserted electronically.
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Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	188,127,511 units in ARA LOGOS Logistics Trust ("ALOG Unit")
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	1.7729 new ESR-REIT units and S\$0.097 in cash per ALOG Unit
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
	✓ Others (please specify):
	Pursuant to the merger of ARA LOGOS Logistics Trust and ESR-REIT by way of a trust scheme of
	arrangement (the "Scheme") as set out in the revised scheme document despatched electronically to the
	unitholders of ARA LOGOS Logistics Trust on 25 February 2022, the Scheme has become effective on 22 April 2022.

	Parti	ticulars of Individual submitting this notification form to the Listed Issuer:		
	(a)	Name of Individual:		
		Stephen Hawkins		
	(b)	Designation (if applicable):		
		Director		
	(c)	Name of entity (if applicable):		
		LOGOS Property Group Limited		
2 6		n Reference Number (auto-generated): 2 3 7 4 4 6 5 1 1 2 6 3		