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eHi Car Services Limited

(incorporated with limited liability under the laws of the Cayman Islands)
(The “**Company**”)

ANNOUNCEMENT OF THE RESULTS OF THE INVITATION BY THE COMPANY TO HOLDERS OF THE 2022 NOTES TO TENDER THEIR 2022 NOTES FOR PURCHASE BY THE COMPANY FOR CASH, AS FURTHER DETAILED IN, AND SUBJECT TO, THE CONDITIONS SET OUT IN AN OFFER TO PURCHASE DATED MAY 4, 2021

Reference is made to the announcements of eHi Car Services Limited dated May 4, 2021 and May 7, 2021 (collectively, the “**Announcements**”) in relation to the offer to purchase by eHi Car Services Limited of its outstanding 5.875% Senior Notes due 2022 (ISIN: XS1657420441). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

Following the Expiration Deadline at 4:00 p.m. (London time) on May 14, 2021, the Company hereby announces that the aggregate principal amount of 2022 Notes tendered and accepted for purchase is U.S.\$65,011,000.

The Settlement Date for the Offer for the 2022 Notes is expected to be on or about May 19, 2021. Following the settlement of the Offer, the aggregate principal amount of 2022 Notes that will remain outstanding is expected to be U.S.\$334,989,000.

A detailed statement of the terms of the Offer and the procedures to be followed with respect to the Offer are described in the Offer to Purchase, which was made available to the Noteholders. Deutsche Bank AG, Singapore Branch and J.P. Morgan Securities plc. were appointed as Dealer Managers for the Offer. The Company engaged D.F. King Ltd. as the Information and Tender Agent for the Offer and the Offer to Purchase and other relevant notices and documents with respect to the Offer are available at <https://sites.dfkingltd.com/ehi>.

eHi Car Services Limited
Ray Ruiping Zhang
Director

May 17, 2021

As of the date of this announcement, the sole director of eHi Car Services Limited is Mr. Ray Ruiping Zhang.