



For Immediate Release

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

**ANNOUNCEMENT OF APPLICABLE EXCHANGE RATE AND
ISSUE PRICE OF NEW SHARES UNDER THE SCRIP DIVIDEND SCHEME**

Noble Group Limited (the “**Company**”) refers to:

- (a) the final dividend of US\$0.0091 per ordinary share of HK\$0.25 each (“**Share**”) in the capital of the Company for the financial year ended 31 December 2013 (the “**Final Dividend**”), which was approved by Shareholders during the Company’s Annual General Meeting held on 16 April 2014; and
- (b) the announcements dated 21 February 2014 and 24 April 2014 relating to the application of the Noble Group Limited Scrip Dividend Scheme (the “**Scrip Dividend Scheme**”) to the Final Dividend (the “**Announcements**”).

Further to the Announcements, the Company hereby wishes to announce the following:

1. Applicable Exchange Rate

The applicable exchange rate in respect of the Final Dividend is US\$1 : S\$1.25. Based on the applicable exchange rate, the Singapore dollar amount of the Final Dividend to be paid is S\$0.01 per Share (rounded down to two decimal places).

2. Issue Price of New Shares

The Company has determined that the new Shares will be issued at an issue price of S\$1.22 per new Share. Shareholders who elect to participate in the Scrip Dividend Scheme will receive new Shares at this issue price in lieu of the cash amount of the Final Dividend.

Note to Shareholders

Shareholders are advised to refer to the Announcements for further details on mechanics of the Scrip Dividend Scheme. In particular, shareholders are reminded of the following important dates and events:





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- (i) The Notices of Election or Entitlement Advices will be despatched to eligible shareholders on or about 28 May 2014.
- (ii) The last day for (a) the submission of Notices of Election is 5.00 p.m. on 12 June 2014; and (b) the making of an election through the CDP Phone Service is 8.00 p.m. on 12 June 2014.
- (iii) The Final Dividend is expected to be paid on 3 July 2014.

By order of the Board

Chee Ying LIM
Company Secretary

19 May 2014

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About Noble Group

Noble Group (SGX: N21) manages a portfolio of global supply chains covering a range of agricultural and energy products, as well as metals, minerals and ores. Operating from over 140 locations and employing more than 70 nationalities, Noble facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Group supplies high growth demand markets, particularly in Asia and the Middle East. In order to ensure the integrity of its supply chains, the Group has a portfolio of interests in strategic logistics and processing assets which form an integral part of facilitating its key trade flows. We are ranked number 76 in the 2013 Fortune Global 500. For more information visit www.thisisnoble.com.





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