IN THE GENERAL DIVISION OF THE HIGH COURT OF THE REPUBLIC OF SINGAPORE

HC/OS 191/2021
HC/SUM 1692/2022

In the matter of Part 7 of the Insolvency, Restructuring and Dissolution Act (Act 40 of 2018)

And

In the matter of Section 91 of the Insolvency, Restructuring and Dissolution Act (Act 40 of 2018)

And

In the matter of **SEN YUE HOLDINGS LIMITED (UNDER JUDICIAL MANAGEMENT)** (Singapore UEN No. 200105909M)

Between

DBS BANK LTD
(Singapore UEN No. 196800306E)

… Plaintiff

And

SEN YUE HOLDINGS LIMITED
(Singapore UEN No. 200105909M)

… Defendant

NOTICE OF SCHEME MEETING

NOTICE IS HEREBY GIVEN that the Judicial Managers will hold a meeting of the Scheme Creditors ("**Scheme Meeting**") of Sen Yue Holdings Limited (under Judicial Management) (the "**Company**") at 4.30 p.m. on 15 July 2022 by way of online video-conference for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement ("**Scheme**") dated 18 May 2022 proposed to be made between the Company and its Scheme Creditors pursuant to Section 210 of the Companies Act 1967.

A copy of the Scheme, together with an Explanatory Statement explaining the effect of the Scheme, has been sent by email to all Scheme Creditors. Copies of the Scheme and Explanatory Statement may also be obtained from the solicitors for the Judicial Managers by way of email request to senyuejm@rajahtann.com.

To entitle you to vote at the Scheme Meeting, your Proof of Debt must be filed with the Judicial Managers not later than **5 p.m. on 3 June 2022** at the email address rf-senyue@rsmsingapore.sg ("**Specific Email Address**"). For the avoidance of doubt, if you have previously filed a Proof of Debt with us, you are not required to re-file a fresh Proof of Debt unless you wish to revise your claim.

All Proofs of Debt filed shall only be in respect of claims against the Company as at 31 March 2021.

TAKE NOTICE that Creditors who do not file their Proofs of Debt by 5.00 p.m. on 3 June 2022 at the Specific Email Address will not be entitled to vote and/or be entitled to any payments under the Scheme (subject to the Judicial Managers' discretion) and their claims against the Company shall be fully and finally waived, released, discharged and extinguished.

To entitle you to attend and/or vote at the Scheme Meeting (whether personally or by proxy), Proxy Forms must be lodged at the Specific Email Address by no later than **2.00 p.m. on 13 July 2022**. Further details are given in the Explanatory Statement.

Please direct any queries which you may have to the Judicial Managers at rf-senyue@rsmsingapore.sg.

Dated this 20th day of May 2022.

CHEE YOH CHUANG
Joint and Several Judicial Manager