

FINAL MATURITY::MANDATORY

Issuer & Securities

Issuer/ Manager

GLOBAL PRIME CAPITAL PTE. LTD.

Security

GLOBALPRIMEUS\$250M7.25%N210426 - XS1791728790 - 8THB

Announcement Details

Announcement Title

Final Maturity

Date & Time of Broadcast

28-Apr-2021 17:41:31

Status

New

Corporate Action Reference

SG210428REDMRUM9

Submitted By (Co./ Ind. Name)

Robin Ng Cheng Jiet

Designation

Director

Original Maturity Date

26/04/2021

Event Narrative

Narrative Type	Narrative Text
Additional Text	Please see attached.

Disbursement Details

Existing Security Details

Security Debit Date

26/04/2021

Disbursement Type

Cash

Cash Payment Details

Redemption Rate (%)

100

Pay Date

26/04/2021

Attachments

[GPC - Repayment at maturity of Senior Notes due 2021.pdf](#)

Total size =41K MB

GLOBAL PRIME CAPITAL PTE. LTD.
REPAYMENT AT MATURITY OF 7.25% SENIOR NOTES DUE 2021 (the "Notes")
ISIN: XS1791728790

Global Prime Capital Pte. Ltd. ("GPC" or the "Issuer") refers to the Indenture dated as of 26 April 2018 among the Issuer, PT Bumi Serpong Damai Tbk (the "Parent Guarantor"), The Bank of New York Mellon, London Branch, as trustee (the "Trustee"), and the Subsidiary Guarantors named therein (the "Indenture"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Indenture.

GPC wishes to announce that, pursuant to the terms of the Indenture and the Notes, the Notes has matured on 26 April 2021. Accordingly and pursuant to Section 4.01(a) of the Indenture, payment for the outstanding principal amount and interest due on the Notes has been made by or on behalf of GPC on 26 April 2021. Holders of the Notes shall not be entitled to any interest or other payment for any delay in receiving any such payment.

Following the repayment of the Notes, none of the Notes remain outstanding, and the Global Note for the Notes have been cancelled and destroyed.

By Order of the Board
GLOBAL PRIME CAPITAL PTE. LTD.
as Issuer

Robin Ng Cheng Jiet
Director
28 April 2021