

FALCON ENERGY GROUP LIMITED
(THE “COMPANY”)
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

SECOND INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 NOTES DUE ON 19 SEPTEMBER 2020 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 18 January 2019, 31 January 2019 and 15 February 2019 (the “**Previous Announcements**”).*

1. Second Informal Meeting

The Board of Directors of Falcon Energy Group Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Previous Announcements and wishes to announce that it will be convening a second informal meeting (the “**Second Informal Meeting**”) with holders of the Notes (“**Noteholders**”) to provide more information to Noteholders on the proposed Consent Solicitation Exercise. The Second Informal Meeting will be held on 17 April 2019 at 8.30am at 16 Raffles Quay #22-00 Hong Leong Building Singapore 048581 on a ‘*without prejudice*’ basis which is exclusively and strictly for Noteholders only.

Noteholders who wish to attend the Second Informal Meeting are requested to send an email to the Company at the email address christina@feg.com.sg together with their names and NRIC/other identification numbers at least two business days prior to the Second Informal Meeting.

2. Caution in Trading

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
1 April 2019