

MERCURIUS CAPITAL INVESTMENT LIMITED

(Incorporated in Singapore)
(Company Registration No. 198200473E)

RESPONSES TO SINGAPORE EXCHANGE SECURITIES TRADING LIMITED'S QUERIES REGARDING TRADING ACTIVITY

The board of directors (the "**Board**") of Mercurius Capital Investment Limited (the "**Company**") refers to the queries received from the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 3 September 2021, regarding the unusual price and volume movements in the Company's shares, and wishes to set out its responses as follows:

Query 1

Are you (the issuer) aware of any information not previously announced concerning you, your subsidiaries or associated companies which, if known, might explain the trading? Such information may include events that are potentially material and price-sensitive, such as discussions and negotiations that may lead to joint ventures, mergers, acquisitions or purchase or sale of a significant asset. You may refer to paragraph 9 in Appendix 7A of the Catalist Rules for further examples. If yes, the information shall be announced immediately.

Company's response:

Save for the announcements released on 3 September 2021 pertaining to the disclosure of interest/changes in interest of the Executive Director, Chang Wei Lu, in the Company's shares, the Company is not aware of any information not previously announced concerning the Company, its subsidiaries or associated companies which might explain the trading.

Query 2

Are you aware of any other possible explanation for the trading? Such information may include public circulation of information by rumours or reports.

Company's response:

Save as disclosed above, the Company is not aware of any other possible explanation for the trading.

Query 3

Can you confirm your compliance with the listing rules and, in particular, Catalist Rule 703?

Company's response:

The Company confirms that it is in compliance with the listing rules of SGX-ST and, in particular, Catalist Rule 703.

The Board collectively and individually takes responsibility for the accuracy of the reply to the queries raised by the SGX-ST.

BY ORDER OF THE BOARD

Chang Wei Lu
Executive Chairman and Chief Executive Officer
6 September 2021

This announcement has been prepared by the Company and reviewed by the Company's sponsor, Novus Corporate Finance Pte. Ltd. (the "Sponsor"), in compliance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Pong Chen Yih, Chief Operating Officer, 7 Temasek Boulevard, #18-03B Suntec Tower 1, Singapore 038987, telephone (65) 6950 2188.