

**MOYA HOLDINGS ASIA LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration Number: 201301085G)

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**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE  
– LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT AND  
EXPECTED TIMETABLE OF KEY EVENTS**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "Offer Information Statement") lodged with the Singapore Exchange Securities Trading Limited ("SGX-ST") acting as agent on behalf of the Monetary Authority of Singapore ("Authority") on 11 June 2018. Any reference to the time of day herein shall be a reference to Singapore time.*

**1. LODGEMENT AND DESPATCH OF THE OFFER INFORMATION STATEMENT**

The board of directors (the "Board" or "Directors") of Moya Holdings Asia Limited (the "Company") wishes to announce that the Offer Information Statement has been lodged with the SGX-ST acting as agent on behalf of the Authority today. A copy of the Offer Information Statement is attached hereto.

The Offer Information Statement, together with a copy of the application and acceptance form for Rights Shares and Excess Rights Shares (the "ARE") and the provisional allotment letter (the "PAL"), as the case may be, will be despatched to Entitled Shareholders on or around 13 June 2018.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will not be offered to and the Offer Information Statement and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdictions outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

**2. EXPECTED TIMETABLE OF KEY EVENTS**

Despatch of the Offer Information Statement, together with the ARE and the PAL (as the case may be), to Entitled Shareholders	: 13 June 2018
Commencement of trading of "nil-paid" Rights Shares entitlements	: 13 June 2018 from 9.00 a.m.
Last date and time for splitting Rights Shares entitlements	: 22 June 2018 at 5.00 p.m.
Last date and time for trading of "nil-paid" Rights Shares entitlements	: 22 June 2018 at 5.00 p.m.
Last date and time for acceptance of and payment for the Rights Shares	: 28 June 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Last date and time for acceptance of and payment for the Rights Shares by renounees	: 28 June 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)

Last date and time for application and payment for Excess Rights Shares	:	28 June 2018 at 5.00 p.m. (9.30 p.m. for Electronic Applications through ATMs of Participating Banks)
Expected date for issuance of Rights Shares	:	4 July 2018
Expected date for crediting of Rights Shares	:	6 July 2018
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	6 July 2018
Expected date and time for the listing and commencement of trading of Rights Shares	:	6 July 2018 from 9.00 a.m.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, upon consultation with the Manager and its advisers, and with the approval of the Sponsor, the SGX-ST and/or CDP, modify the above timetable subject to any limitation under any applicable laws. In such an event, the Company will publicly announce any modification to the above timetable through a SGXNET announcement to be posted on the website of the SGX-ST at <http://www.sgx.com>.

### 3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

- (i) in the case of Entitled Depositors, on the ARE through CDP, or by way of an Electronic Application through an ATM of a Participating Bank; or
- (ii) in the case of Entitled Scripholders, on the PAL through the Share Registrar.

More information on the procedures for acceptance, payment, splitting, renunciation and applications for Rights Shares and Excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

### 4. TRADING PERIOD FOR “NIL-PAID” RIGHTS SHARES

The trading period for the provisional allotments of Rights Shares (the “**nil-paid**” rights”) on Catalist will commence from **9.00 a.m. on 13 June 2018** and will end at **5.00 p.m. on 22 June 2018**. Entitled Depositors who sell their “nil-paid” rights during this period need not forward the ARE to the purchasers of the “nil-paid” rights (the “**Purchasers**”) as arrangements will be made by CDP for a separate application and acceptance form for Rights Shares (the “**ARS**”) to be issued to the Purchasers whose mailing addresses maintained with CDP are in Singapore.

Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Offer Information Statement and other accompanying documents, by ordinary post and at the Purchasers’ own risk, to their respective Singapore addresses as registered with CDP. For the avoidance of doubt, Purchasers are not eligible to subscribe for Excess Rights Shares.

The Offer Information Statement and its accompanying documents will not be despatched to Purchasers whose registered addresses with CDP are not in Singapore (“**Foreign Purchasers**”). Foreign Purchasers who wish to accept any provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with

their Depository Agents or stockbrokers in Singapore. Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. The Company further reserves the right to reject any acceptance of Rights Shares and (if applicable) application for Excess Rights Shares where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

## 5. COLLECTION OF OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE or the PAL, as the case may be) may, during the period up to 5.00 p.m. on 28 June 2018 (or such other time(s) and/or date(s) as may be announced from time to time by on behalf of the Company), obtain copies of the documents from CDP or the Share Registrar, as the case may be, at their respective addresses as follows:

In the case of Entitled Depositors:

**The Central Depository (Pte) Limited**  
9 North Buona Vista Drive  
#01-19/20 The Metropolis  
Singapore 138588

In the case of Entitled Scripholders:

**M & C Services Private Limited**  
112 Robinson Road  
#05-01  
Singapore 068902

Purchasers who do not receive the ARS and the Offer Information Statement may also obtain copies of the same from CDP (at the address stated above) during the period up to 5.00 p.m. on 28 June 2018 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

## 6. GENERAL

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. The Company will make further announcements relating to the Rights Issue (including any material developments and progress made) as may be appropriate from time to time.

By Order of the Board  
**Moya Holdings Asia Limited**

Mohammad Syahril  
Chief Executive Officer

11 June 2018

*This announcement has been prepared by Moya Holdings Asia Limited (the "Company") and its contents have been reviewed by the Company's sponsor (the "Sponsor"), ZICO Capital Pte. Ltd., for compliance with the Singapore Exchange Securities Trading Limited ("SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd. at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.*